

**CATALOGUL INDICATORILOR FINANCIARI AI COMPANIILOR  
LISTATE LA BURSA DE VALORI BUCUREȘTI**

**17. SECTORUL: Transport și depozitare  
perioada 2019 - 2023**

## 17.1. Companiile din sectorul ”Transport și depozitare” listate la Bursa de Valori București

Conform datelor raportate de BVB, la finalul anului 2023 erau listate 15 companii care și-au declarat ca obiect principal de activitate sectorul ”Transport și depozitare”. Pentru a nu fi afectate rezultatele centralizatoare de la nivelul sectorului, în cadrul analizei realizate au fost excluse două companii care nu a avut activitate (sau aceasta a fost foarte redusă) în perioada 2019-2023, respectiv: TRAMECO SA ORADEA și EXPLOATARE PORTUARA DROBETA SA ORSOVA. Astfel, au fost păstrate în analiză 13 companii

Dintre acestea, 5 companii erau listate pe **piața principală** și 8 companii pe **piața AeRO**. Lista acestora este prezentată în tabelul următor:

*Tabelul nr. 17.1. Lista companiilor din sectorul ”Transport și depozitare” listate la BVB, incluse în analiză*

Nr crt	Simbol	Societate	Segment BVB	Judetul
1	COTE	CONPET SA	Piata reglem	Prahova
2	OIL	OIL TERMINAL S.A.	Piata reglem	Constanta
3	SOCP	SOCEP S.A.	Piata reglem	Constanta
4	TGN	S.N.T.G.N. TRANSGAZ S.A.	Piata reglem	Sibiu
5	TTS	TTS (TRANSPORT TRADE SERVICES)	Piata reglem	Bucuresti
6	BRNA	ROMNAV SA BRAILA	AERO	Braila
7	CLAIM	AIR CLAIM	AERO	Ifov
8	CMVX	COMVEX SA CONSTANTA	AERO	Constanta
9	CTUL	COMCEREAL SA TULCEA	AERO	Tulcea
10	HLEB	HERCULES SA BRAILA	AERO	Braila
11	MOBE	MOBEST SA BUCURESTI	AERO	Bucuresti
12	TRGI	TRANSPORTURI AUTO GIULESTI SA BUCURESTI	AERO	Bucuresti
13	TRVM	TRANSCOM SA BUCURESTI	AERO	Bucuresti

În secțiunea 17.2. vor fi prezentate datele financiare centralizate la nivelul celor 13 companii din sectorul ”Transport și depozitare” pe baza cărora au fost calculate valorile medii ale principalilor indicatori financiari de la nivelul sectorului. De asemenea, în secțiunea 17.3. vor fi prezentate datele financiare individuale, culese din situațiile financiar-contabile publicate de fiecare companie, pe baza cărora sunt calculați indicatorii financiari relevanți, la nivelul fiecărei companii.

## 17.2. Date financiare centralizate și valorile medii ale indicatorilor financiari calculați pentru companiile din sectorul ”Transport și depozitare”

Tabelul 17.2. Date financiare centralizate pentru sectorul ”Transport și depozitare”

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	5,693,039,287	6,917,294,650	7,104,634,489	7,056,020,574	7,247,625,607
2	Active circulante, din care:	2,485,871,797	2,933,198,921	3,473,734,605	4,265,093,377	4,937,482,305
3	- Stocuri	623,754,423	239,444,867	376,780,835	673,673,573	634,357,544
4	- Creante, din care:	1,217,492,089	2,133,068,257	2,463,236,955	2,744,498,466	3,121,841,616
5	- Investitii pe termen scurt	21,857,383	188,389,191	174,712,432	212,753,308	658,057,917
6	- Casa si conturi la banci	622,767,902	372,296,606	459,004,383	634,168,030	523,225,228
7	Cheltuieli in avans	13,378,917	12,904,093	11,751,738	14,653,922	11,688,683
8	Datorii pe termen scurt, din care:	541,422,795	770,824,196	947,285,559	1,096,726,709	1,506,923,850
9	Datorii pe termen lung, din care:	1,144,396,689	1,948,776,438	2,255,344,319	2,447,011,390	2,451,879,597
10	Provizioane	242,453,939	247,383,024	226,521,489	264,101,158	283,718,980
11	Venituri in avans	714,893,679	1,153,733,056	1,208,096,484	1,139,538,739	1,042,839,221
12	Capitaluri proprii	5,549,122,899	5,742,680,950	5,952,872,981	6,388,389,877	6,911,410,400
<b>13</b>	<b>Active totale</b>	<b>8,192,290,001</b>	<b>9,863,397,664</b>	<b>10,590,120,832</b>	<b>11,335,767,873</b>	<b>12,196,796,595</b>
<b>14</b>	<b>Datorii totale</b>	<b>1,685,819,484</b>	<b>2,719,600,634</b>	<b>3,202,629,878</b>	<b>3,543,738,099</b>	<b>3,958,803,447</b>
<b>15</b>	<b>Capital permanent</b>	<b>6,693,519,588</b>	<b>7,691,457,388</b>	<b>8,208,217,300</b>	<b>8,835,401,267</b>	<b>9,363,289,997</b>
16	Venituri din exploatare, din care:	3,778,292,168	4,442,725,066	3,980,765,545	5,835,023,196	5,143,011,912
17	Cifra de afaceri	2,780,476,530	2,718,821,448	3,074,831,667	5,280,168,445	4,643,658,641
18	Cheltuieli din exploatare, din care:	3,307,572,882	4,143,377,660	3,694,774,283	5,264,146,159	4,429,992,272
19	- cheltuieli cu personalul	717,808,813	775,057,899	837,090,979	907,858,573	1,058,122,378
20	- Ajustari de valoare privind imobiliarile	285,479,050	351,413,428	470,298,372	565,409,326	608,759,751
21	- Ajustari de valoare privind activele circulante	88,773,242	68,518,540	94,223,868	59,516,312	138,017,442
22	- Ajustari privind provizioanele	69,213,501	5,066,935	-4,659,474	32,561,638	12,887,058

23	- Cheltuieli cu alte impozite, taxe si varsaminte	270,141,598	187,917,303	100,382,716	102,616,626	154,306,818
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>470,719,286</b>	<b>299,347,406</b>	<b>285,991,262</b>	<b>570,877,037</b>	<b>713,019,640</b>
25	Venituri financiare	122,444,116	75,186,220	156,028,023	523,434,307	296,130,794
26	Cheltuieli financiare, din care:	44,910,480	36,794,282	46,076,115	238,339,473	184,791,574
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>77,533,636</b>	<b>38,391,938</b>	<b>109,951,908</b>	<b>285,094,834</b>	<b>111,339,220</b>
<b>28</b>	<b>Venituri totale</b>	<b>3,900,736,284</b>	<b>4,517,911,286</b>	<b>4,136,793,568</b>	<b>6,358,457,503</b>	<b>5,439,142,706</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>3,352,483,362</b>	<b>4,180,171,942</b>	<b>3,740,850,398</b>	<b>5,502,485,632</b>	<b>4,614,783,846</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>548,252,922</b>	<b>337,739,344</b>	<b>395,943,170</b>	<b>855,971,871</b>	<b>824,358,860</b>
31	Profit / pierdere netă	459,822,367	286,784,343	326,558,410	724,517,375	698,081,052
32	Numar mediu de salariati	7,848	7,742	7,708	7,685	7,676
<b>33</b>	<b>Capitalizare bursiera</b>	<b>1,498,691,933</b>	<b>1,409,653,009</b>	<b>1,835,604,117</b>	<b>2,402,408,807</b>	<b>7,449,239,413</b>

Tabelul 17.3. Indicatori financiari medii pentru companiile din sectorul "Transport și depozitare"

	Indicatori calculati		2020	2021	2022	2023
<i>Indicatori ai poziției financiare</i>						
1	Rata activelor imobilizate	69.49%	70.13%	67.09%	62.25%	59.42%
2	Rata activelor circulante	30.34%	29.74%	32.80%	37.63%	40.48%
3	Rata autonomiei financiare	67.74%	58.22%	56.21%	56.36%	56.67%
4	Rata stabilității financiare	81.71%	77.98%	77.51%	77.94%	76.77%
5	Rata de indatorare globala	20.58%	27.57%	30.24%	31.26%	32.46%
6	Lichiditatea curentă	459.14%	380.53%	366.70%	388.89%	327.65%
7	Lichiditatea imediata	343.93%	349.46%	326.93%	327.47%	285.56%
8	Solvabilitatea generală	485.95%	362.68%	330.67%	319.88%	308.09%
9	Fondul de rulment	1,000,480,301	774,162,738	1,103,582,811	1,779,380,693	2,115,664,390
10	Finantarea imobilizarilor	117.57%	111.19%	115.53%	125.22%	129.19%
<i>Indicatori de rotație</i>						
11	Numar de rotatii ale activelor totale	0.339	0.276	0.290	0.466	0.381
12	Numar de rotatii ale activelor circulante	1.119	0.927	0.885	1.238	0.940
13	Durata unei rotatii a stocurilor	81.9	32.1	44.7	46.6	49.9

14	Termenul mediu de incasare a creantelor	159.8	286.4	292.4	189.7	245.4
15	Termenul mediu de plata a datoriilor pe termen scurt	71.1	103.5	112.4	75.8	118.4
<i>Indicatori ai performanței financiare</i>						
16	Rata rentabilitatii economice a activelor (Pe/At)	5.75%	3.03%	2.70%	5.04%	5.85%
17	Rata rentabilitatii economice a activelor (EBE/At)	11.16%	7.34%	7.99%	10.84%	12.07%
18	Rata rentabilitatii financiare (Pn/Kpr)	8.29%	4.99%	5.49%	11.34%	10.10%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	14.23%	7.22%	7.74%	10.84%	16.10%
20	Rata rentabilitatii comerciale (Pe/CA)	16.93%	11.01%	9.30%	10.81%	15.35%
21	Valoarea adaugata	2,024,579,606	1,762,507,731	1,939,355,746	2,762,273,819	2,981,243,881
22	Ponderea VA in CA	72.81%	64.83%	63.07%	52.31%	64.20%
23	Ponderea salariilor in VA	35.45%	43.97%	43.16%	32.87%	35.49%
24	Ponderea profitului net in VA	22.71%	16.27%	16.84%	26.23%	23.42%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	875.4	932.6	928.2	902.2	861.4
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	190.0	174.5	210.3	155.6	205.7
27	Salariul mediu anual	91464	100111	108600	118134	137848
28	Productivitatea medie anuala	481434	573847	516446	759274	670012
29	Excedent brut din exploatare (EBE)	914,185,079	724,346,309	845,854,028	1,228,364,313	1,472,683,891
30	Capacitatea de autofinantare (CAF)	903,288,160	711,783,246	886,421,176	1,382,004,651	1,457,745,303
<i>Indicatori ai performanței bursiere</i>						
31	Capitalizare bursiera / Profit net	3.259	4.915	5.621	3.316	10.671
32	Capitalizare bursiera / Capital propriu	0.270	0.245	0.308	0.376	1.078
33	Capitalizare bursiera / CA	0.539	0.518	0.597	0.455	1.604
34	Capitalizare bursiera / Active totale	0.183	0.143	0.173	0.212	0.611

### 17.3. Datele financiare individuale și valorile indicatorilor financiari calculați pentru fiecare companie din sectorul ”Transport și depozitare”

#### 1. CONPET SA (COTE)

Tabelul 17.4. Date financiare individuale pentru CONPET SA

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	470,786,461	509,959,179	520,175,999	616,322,536	678,806,063
2	Active circulante, din care:	294,417,973	249,385,150	250,623,001	189,974,113	167,350,456
3	- Stocuri	8,169,862	5,912,006	5,312,087	6,867,083	6,519,564
4	- Creante, din care:	47,671,160	45,215,811	53,559,643	55,434,578	53,088,719
5	- Investitii pe termen scurt	0	0	0	0	0
6	- Casa si conturi la banci	238,576,951	198,257,333	191,751,271	127,672,452	107,742,173
7	Cheltuieli in avans	1,862,719	602,808	623,444	1,252,288	697,600
8	Datorii pe termen scurt, din care:	69,093,992	60,087,434	67,087,919	80,311,550	70,722,313
9	Datorii pe termen lung, din care:	3,582,351	2,609,459	3,975,791	2,060,536	3,080,067
10	Provizioane	39,506,363	39,276,124	31,590,360	40,247,470	42,061,165
11	Venituri in avans	1,074,092	963,552	859,308	833,329	695,643
12	Capitaluri proprii	653,810,355	657,010,568	667,909,066	684,096,052	730,294,931
<b>13</b>	<b>Active totale</b>	<b>767,067,153</b>	<b>759,947,137</b>	<b>771,422,444</b>	<b>807,548,937</b>	<b>846,854,119</b>
<b>14</b>	<b>Datorii totale</b>	<b>72,676,343</b>	<b>62,696,893</b>	<b>71,063,710</b>	<b>82,372,086</b>	<b>73,802,380</b>
<b>15</b>	<b>Capital permanent</b>	<b>657,392,706</b>	<b>659,620,027</b>	<b>671,884,857</b>	<b>686,156,588</b>	<b>733,374,998</b>
16	Venituri din exploatare, din care:	443,086,812	448,391,969	459,626,388	523,962,161	544,404,608
17	Cifra de afaceri	407,822,340	406,928,337	412,786,582	472,232,577	485,113,609
18	Cheltuieli din exploatare, din care:	380,938,622	383,375,852	401,889,613	461,193,318	478,041,445
19	- cheltuieli cu personalul	158,302,597	161,408,299	166,803,082	178,846,032	192,135,241
20	- Ajustari de valoare privind imobilizarile	48,302,710	50,007,953	53,620,688	55,073,387	66,978,072
21	- Ajustari de valoare privind activele circulante	-716,533	-346,944	277,839	-766,860	-239,459
22	- Ajustari privind provizioanele	10,480,176	-2,802,153	-4,143,683	6,753,310	2,446,008

23	- Cheltuieli cu alte impozite, taxe si varsaminte	2,148,829	2,242,560	2,269,019	2,507,801	2,953,003
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>62,148,190</b>	<b>65,016,117</b>	<b>57,736,775</b>	<b>62,768,843</b>	<b>66,363,163</b>
25	Venituri financiare	7,873,876	6,122,271	3,428,282	9,839,428	6,689,934
26	Cheltuieli financiare, din care:	318,237	685,788	329,824	469,277	259,041
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>7,555,639</b>	<b>5,436,483</b>	<b>3,098,458</b>	<b>9,370,151</b>	<b>6,430,893</b>
<b>28</b>	<b>Venituri totale</b>	<b>450,960,688</b>	<b>454,514,240</b>	<b>463,054,670</b>	<b>533,801,589</b>	<b>551,094,542</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>381,256,859</b>	<b>384,061,640</b>	<b>402,219,437</b>	<b>461,662,595</b>	<b>478,300,486</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>69,703,829</b>	<b>70,452,600</b>	<b>60,835,233</b>	<b>72,138,994</b>	<b>72,794,056</b>
31	Profit / pierdere netă	58,876,719	60,846,759	51,928,770	61,663,616	61,616,539
32	Numar mediu de salariati	1,587	1,540	1,511	1,467	1,414
33	Pret actiuni in ultima zi din an	79.600	76.200	79.000	67.800	81.800
34	Numar de actiuni in ultima zi din an	8,657,528	8,657,528	8,657,528	8,657,528	8,657,528
<b>35</b>	<b>Capitalizare bursiera</b>	<b>689,139,229</b>	<b>659,703,634</b>	<b>683,944,712</b>	<b>586,980,398</b>	<b>708,185,790</b>

Tabelul 17.5. Indicatori financiari pentru CONPET SA

	Indicatori calculati	2019	2020	2021	2022	2023
<i>Indicatori ai pozitiei financiare</i>						
1	Rata activelor imobilizate	61.37%	67.10%	67.43%	76.32%	80.16%
2	Rata activelor circulante	38.38%	32.82%	32.49%	23.52%	19.76%
3	Rata autonomiei financiare	85.24%	86.45%	86.58%	84.71%	86.24%
4	Rata stabilității financiare	85.70%	86.80%	87.10%	84.97%	86.60%
5	Rata de indatorare globala	9.47%	8.25%	9.21%	10.20%	8.71%
6	Lichiditatea curentă	426.11%	415.04%	373.57%	236.55%	236.63%
7	Lichiditatea imediata	414.29%	405.20%	365.66%	228.00%	227.41%
8	Solvabilitatea generală	1055.46%	1212.10%	1085.54%	980.37%	1147.46%
9	Fondul de rulment	186,606,245	149,660,848	151,708,858	69,834,052	54,568,935
10	Finantarea imobilizarilor	139.64%	129.35%	129.16%	111.33%	108.04%
<i>Indicatori de rotatie</i>						
11	Numar de rotatii ale activelor totale	0.532	0.535	0.535	0.585	0.573
12	Numar de rotatii ale activelor circulante	1.385	1.632	1.647	2.486	2.899

13	Durata unei rotatii a stocurilor	7.3	5.3	4.7	5.3	4.9
14	Termenul mediu de incasare a creantelor	42.7	40.6	47.4	42.8	39.9
15	Termenul mediu de plata a datoriilor pe termen scurt	61.8	53.9	59.3	62.1	53.2
<i>Indicatori ai performanței financiare</i>						
16	Rata rentabilitatii economice a activelor (Pe/At)	8.10%	8.56%	7.48%	7.77%	7.84%
17	Rata rentabilitatii economice a activelor (EBE/At)	15.67%	14.72%	13.93%	15.33%	16.01%
18	Rata rentabilitatii financiare (Pn/Kpr)	9.01%	9.26%	7.77%	9.01%	8.44%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	16.31%	16.96%	14.37%	13.61%	13.88%
20	Rata rentabilitatii comerciale (Pe/CA)	15.24%	15.98%	13.99%	13.29%	13.68%
21	Valoarea adaugata	288,539,845	281,648,103	279,992,002	315,021,941	337,325,962
22	Pondere VA in CA	70.75%	69.21%	67.83%	66.71%	69.54%
23	Pondere salariilor in VA	54.86%	57.31%	59.57%	56.77%	56.96%
24	Pondere profitului net in VA	20.41%	21.60%	18.55%	19.57%	18.27%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	859.7	855.0	874.4	880.2	878.1
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	357.3	360.0	362.9	341.3	352.9
27	Salariul mediu anual	99750	104811	110393	121913	135881
28	Productivitatea medie anuala	279198	291164	304187	357166	385010
29	Excedent brut din exploatare (EBE)	120,214,543	111,874,973	107,491,619	123,828,680	135,547,784
30	Capacitatea de autofinantare (CAF)	116,943,072	107,705,615	101,683,614	122,723,453	130,801,160
<i>Indicatori ai performanței bursiere</i>						
31	Capitalizare bursiera / Profit net	11.705	10.842	13.171	9.519	11.493
32	Capitalizare bursiera / Capital propriu	1.054	1.004	1.024	0.858	0.970
33	Capitalizare bursiera / CA	1.690	1.621	1.657	1.243	1.460
34	Capitalizare bursiera / Active totale	0.898	0.868	0.887	0.727	0.836



## 2. OIL TERMINAL S.A. (OIL)

Tabelul 17.6. Date financiare individuale pentru OIL TERMINAL S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	521,101,219	526,047,718	540,108,402	576,613,997	737,905,448
2	Active circulante, din care:	34,086,743	39,675,948	54,097,410	88,999,389	94,982,078
3	- Stocuri	995,627	888,960	2,037,545	1,614,465	2,152,804
4	- Creante, din care:	19,607,688	23,589,427	26,326,995	45,620,513	47,573,058
5	- Investitii pe termen scurt	0	0	0	0	0
6	- Casa si conturi la banci	13,483,428	15,197,561	25,732,870	41,764,411	45,256,216
7	Cheltuieli in avans	48,223	47,888	101,550	78,378	186,514
8	Datorii pe termen scurt, din care:	27,516,922	31,565,185	36,189,074	68,207,370	75,706,666
9	Datorii pe termen lung, din care:	82,144,955	84,191,430	92,647,264	126,286,360	179,467,501
10	Provizioane	5,291,595	6,984,281	12,502,279	10,716,637	13,084,919
11	Venituri in avans	35,042	61,485	110,669	160,871	210,158
12	Capitaluri proprii	440,247,671	442,969,173	452,858,076	460,320,526	564,604,796
<b>13</b>	<b>Active totale</b>	<b>555,236,185</b>	<b>565,771,554</b>	<b>594,307,362</b>	<b>665,691,764</b>	<b>833,074,040</b>
<b>14</b>	<b>Datorii totale</b>	<b>109,661,877</b>	<b>115,756,615</b>	<b>128,836,338</b>	<b>194,493,730</b>	<b>255,174,167</b>
<b>15</b>	<b>Capital permanent</b>	<b>522,392,626</b>	<b>527,160,603</b>	<b>545,505,340</b>	<b>586,606,886</b>	<b>744,072,297</b>
16	Venituri din exploatare, din care:	168,738,060	193,535,591	213,031,171	304,815,515	354,296,888
17	Cifra de afaceri	168,019,214	191,556,422	212,323,542	302,678,978	349,787,314
18	Cheltuieli din exploatare, din care:	162,143,374	184,681,669	203,549,200	288,421,298	327,430,429
19	- cheltuieli cu personalul	89,104,057	95,252,433	103,769,533	113,230,127	139,158,564
20	- Ajustari de valoare privind imobilizarile	15,767,074	18,249,120	17,934,853	20,396,420	20,507,129
21	- Ajustari de valoare privind activele circulante	523,710	682,751	-107,771	602,076	-954,845
22	- Ajustari privind provizioanele	1,858,116	1,692,687	5,517,998	-1,785,643	2,368,282
23	- Cheltuieli cu alte impozite, taxe si varsaminte	2,862,420	3,308,647	3,538,731	3,564,362	3,888,214
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>6,594,686</b>	<b>8,853,922</b>	<b>9,481,971</b>	<b>16,394,217</b>	<b>26,866,459</b>
25	Venituri financiare	518,369	329,400	1,067,949	4,213,365	1,687,847
26	Cheltuieli financiare, din care:	2,816,732	3,837,921	2,734,758	7,228,479	11,994,569

<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-2,298,363</b>	<b>-3,508,521</b>	<b>-1,666,809</b>	<b>-3,015,114</b>	<b>-10,306,722</b>
<b>28</b>	<b>Venituri totale</b>	<b>169,256,429</b>	<b>193,864,991</b>	<b>214,099,120</b>	<b>309,028,880</b>	<b>355,984,735</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>164,960,106</b>	<b>188,519,590</b>	<b>206,283,958</b>	<b>295,649,777</b>	<b>339,424,998</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>4,296,323</b>	<b>5,345,401</b>	<b>7,815,162</b>	<b>13,379,103</b>	<b>16,559,737</b>
31	Profit / pierdere netă	2,399,806	3,705,483	5,752,696	11,604,223	14,292,764
32	Numar mediu de salariati	943	944	947	962	996
33	Pret actiuni in ultima zi din an	0.1804	0.1301	0.1174	0.1610	0.1270
34	Numar de actiuni in ultima zi din an	582,430,253	582,430,253	582,430,253	582,430,253	2,997,177,132
<b>35</b>	<b>Capitalizare bursiera</b>	<b>105,070,418</b>	<b>75,774,176</b>	<b>68,377,312</b>	<b>93,771,271</b>	<b>380,641,496</b>

Tabelul 17.7. Indicatori financiari pentru OIL TERMINAL S.A.

	Indicatori calculati	2019	2020	2021	2022	2023
<i>Indicatori ai pozitiei financiare</i>						
1	Rata activelor imobilizate	93.85%	92.98%	90.88%	86.62%	88.58%
2	Rata activelor circulante	6.14%	7.01%	9.10%	13.37%	11.40%
3	Rata autonomiei financiare	79.29%	78.29%	76.20%	69.15%	67.77%
4	Rata stabilității financiare	94.08%	93.18%	91.79%	88.12%	89.32%
5	Rata de indatorare globala	19.75%	20.46%	21.68%	29.22%	30.63%
6	Lichiditatea curentă	123.88%	125.70%	149.49%	130.48%	125.46%
7	Lichiditatea imediata	120.26%	122.88%	143.86%	128.12%	122.62%
8	Solvabilitatea generală	506.32%	488.76%	461.29%	342.27%	326.47%
9	Fondul de rulment	1,291,407	1,112,885	5,396,938	9,992,889	6,166,849
10	Finantarea imobilizarilor	100.25%	100.21%	101.00%	101.73%	100.84%
<i>Indicatori de rotatie</i>						
11	Numar de rotatii ale activelor totale	0.303	0.339	0.357	0.455	0.420
12	Numar de rotatii ale activelor circulante	4.929	4.828	3.925	3.401	3.683
13	Durata unei rotatii a stocurilor	2.2	1.7	3.5	1.9	2.2
14	Termenul mediu de incasare a creantelor	42.6	44.9	45.3	55.0	49.6
15	Termenul mediu de plata a datoriilor pe termen scurt	59.8	60.1	62.2	82.3	79.0
<i>Indicatori ai performanței financiare</i>						

16	Rata rentabilitatii economice a activelor (Pe/At)	1.19%	1.56%	1.60%	2.46%	3.22%
17	Rata rentabilitatii economice a activelor (EBE/At)	4.46%	5.21%	5.52%	5.35%	5.86%
18	Rata rentabilitatii financiare (Pn/Kpr)	0.55%	0.84%	1.27%	2.52%	2.53%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	4.07%	4.79%	4.66%	5.68%	8.21%
20	Rata rentabilitatii comerciale (Pe/CA)	3.92%	4.62%	4.47%	5.42%	7.68%
21	Valoarea adaugata	117,228,432	128,368,960	141,203,264	156,614,924	193,521,650
22	Ponderea VA in CA	69.77%	67.01%	66.50%	51.74%	55.33%
23	Ponderea salariilor in VA	76.01%	74.20%	73.49%	72.30%	71.91%
24	Ponderea profitului net in VA	2.05%	2.89%	4.07%	7.41%	7.39%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	960.9	954.3	955.5	946.2	924.2
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	528.1	492.2	487.1	371.5	392.8
27	Salariul mediu anual	94490	100903	109577	117703	139717
28	Productivitatea medie anuala	178937	205017	224954	316856	355720
29	Excedent brut din exploatare (EBE)	24,743,586	29,478,480	32,827,051	35,607,070	48,787,025
30	Capacitatea de autofinantare (CAF)	20,548,706	24,330,041	29,097,776	30,817,076	36,213,330
<i>Indicatori ai performanței bursiere</i>						
31	Capitalizare bursiera / Profit net	43.783	20.449	11.886	8.081	26.632
32	Capitalizare bursiera / Capital propriu	0.239	0.171	0.151	0.204	0.674
33	Capitalizare bursieră / CA	0.625	0.396	0.322	0.310	1.088
34	Capitalizare bursieră / Active totale	0.189	0.134	0.115	0.141	0.457

### 3. SOCEP S.A. (SOCP)

Tabelul 17.8. Date financiare individuale pentru SOCEP S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	294,731,196	374,582,942	409,889,810	429,532,727	500,046,430
2	Active circulante, din care:	60,699,733	31,420,724	37,980,917	52,083,710	150,842,590
3	- Stocuri	1,306,148	914,175	885,583	1,249,828	1,101,971
4	- Creante, din care:	17,426,955	21,107,843	16,518,129	26,619,146	65,363,888
5	- Investitii pe termen scurt	6,529,489	5,185,199	5,007,773	20,835,821	65,697,058
6	- Casa si conturi la banci	35,437,141	4,213,507	15,569,432	3,378,915	18,679,673
7	Cheltuieli in avans	180,184	208,004	232,524	446,266	448,947
8	Datorii pe termen scurt, din care:	17,184,474	19,254,176	32,182,182	37,323,008	60,770,449
9	Datorii pe termen lung, din care:	163,544,705	198,158,657	225,011,611	238,047,997	218,840,419
10	Provizioane	869,175	452,324	921,817	3,965,629	3,542,008
11	Venituri in avans	33,829	25,588	7,875	50,606	58,062
12	Capitaluri proprii	173,978,930	188,320,925	189,979,766	202,675,463	368,127,029
<b>13</b>	<b>Active totale</b>	<b>355,611,113</b>	<b>406,211,670</b>	<b>448,103,251</b>	<b>482,062,703</b>	<b>651,337,967</b>
<b>14</b>	<b>Datorii totale</b>	<b>180,729,179</b>	<b>217,412,833</b>	<b>257,193,793</b>	<b>275,371,005</b>	<b>279,610,868</b>
<b>15</b>	<b>Capital permanent</b>	<b>337,523,635</b>	<b>386,479,582</b>	<b>414,991,377</b>	<b>440,723,460</b>	<b>586,967,448</b>
16	Venituri din exploatare, din care:	78,226,674	69,440,282	85,152,098	145,762,228	235,752,473
17	Cifra de afaceri	76,921,205	66,439,712	80,884,308	139,646,043	203,752,940
18	Cheltuieli din exploatare, din care:	62,354,819	61,804,826	75,902,189	98,110,172	127,166,878
19	- cheltuieli cu personalul	26,615,098	27,605,736	30,532,558	37,008,689	47,615,395
20	- Ajustari de valoare privind imobilizarile	14,551,498	14,563,234	15,729,335	17,700,020	23,204,960
21	- Ajustari de valoare privind activele circulante	156,326	558,717	-78,019	153,832	82,601
22	- Ajustari privind provizioanele	325,861	-426,394	465,673	3,038,770	-428,655
23	- Cheltuieli cu alte impozite, taxe si varsaminte	810,638	927,490	1,072,393	1,196,586	1,697,634
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>15,871,855</b>	<b>7,635,456</b>	<b>9,249,909</b>	<b>47,652,056</b>	<b>108,585,595</b>
25	Venituri financiare	12,445,590	1,562,998	7,547,449	10,387,080	8,344,610
26	Cheltuieli financiare, din care:	6,868,484	6,591,655	6,024,308	10,415,810	8,876,267

<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>5,577,106</b>	<b>-5,028,657</b>	<b>1,523,141</b>	<b>-28,730</b>	<b>-531,657</b>
<b>28</b>	<b>Venituri totale</b>	<b>90,672,264</b>	<b>71,003,280</b>	<b>92,699,547</b>	<b>156,149,308</b>	<b>244,097,083</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>69,223,303</b>	<b>68,396,481</b>	<b>81,926,497</b>	<b>108,525,982</b>	<b>136,043,145</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>21,448,961</b>	<b>2,606,799</b>	<b>10,773,050</b>	<b>47,623,326</b>	<b>108,053,938</b>
31	Profit / pierdere netă	19,986,602	2,458,794	10,803,091	40,245,993	94,533,871
32	Numar mediu de salariati	379	388	371	382	415
33	Pret actiuni in ultima zi din an	0.500	0.458	0.500	0.412	2.200
34	Numar de actiuni in ultima zi din an	343,425,744	353,991,490	353,991,490	346,222,758	346,222,758
<b>35</b>	<b>Capitalizare bursiera</b>	<b>171,712,872</b>	<b>162,128,102</b>	<b>176,995,745</b>	<b>142,713,021</b>	<b>761,690,068</b>

Tabelul 17.9. Indicatori financiari pentru SOCEP S.A.

	Indicatori calculati	2019	2020	2021	2022	2023
<i>Indicatori ai poziției financiare</i>						
1	Rata activelor imobilizate	82.88%	92.21%	91.47%	89.10%	76.77%
2	Rata activelor circulante	17.07%	7.74%	8.48%	10.80%	23.16%
3	Rata autonomiei financiare	48.92%	46.36%	42.40%	42.04%	56.52%
4	Rata stabilității financiare	94.91%	95.14%	92.61%	91.42%	90.12%
5	Rata de indatorare globala	50.82%	53.52%	57.40%	57.12%	42.93%
6	Lichiditatea curentă	353.22%	163.19%	118.02%	139.55%	248.22%
7	Lichiditatea imediata	345.62%	158.44%	115.27%	136.20%	246.40%
8	Solvabilitatea generală	196.76%	186.84%	174.23%	175.06%	232.94%
9	Fondul de rulment	42,792,439	11,896,640	5,101,567	11,190,733	86,921,018
10	Finantarea imobilizarilor	114.52%	103.18%	101.24%	102.61%	117.38%
<i>Indicatori de rotație</i>						
11	Numar de rotatii ale activelor totale	0.216	0.164	0.181	0.290	0.313
12	Numar de rotatii ale activelor circulante	1.267	2.115	2.130	2.681	1.351
13	Durata unei rotatii a stocurilor	6.2	5.0	4.0	3.3	2.0
14	Termenul mediu de incasare a creantelor	82.7	116.0	74.5	69.6	117.1
15	Termenul mediu de plata a datoriilor pe termen scurt	81.5	105.8	145.2	97.6	108.9
<i>Indicatori ai performanței financiare</i>						

16	Rata rentabilitatii economice a activelor (Pe/At)	4.46%	1.88%	2.06%	9.89%	16.67%
17	Rata rentabilitatii economice a activelor (EBE/At)	8.69%	5.50%	5.66%	14.22%	20.18%
18	Rata rentabilitatii financiare (Pn/Kpr)	11.49%	1.31%	5.69%	19.86%	25.68%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	25.45%	12.35%	12.19%	48.57%	85.39%
20	Rata rentabilitatii comerciale (Pe/CA)	20.63%	11.49%	11.44%	34.12%	53.29%
21	Valoarea adaugata	70,776,866	52,427,237	64,519,298	117,137,033	189,102,140
22	Ponderea VA in CA	92.01%	78.91%	79.77%	83.88%	92.81%
23	Ponderea salariilor in VA	37.60%	52.66%	47.32%	31.59%	25.18%
24	Ponderea profitului net in VA	28.24%	4.69%	16.74%	34.36%	49.99%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	797.1	890.0	891.4	673.1	539.4
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	340.2	397.5	358.6	253.9	202.0
27	Salariul mediu anual	70225	71149	82298	96881	114736
28	Productivitatea medie anuala	206403	178970	229520	381577	568078
29	Excedent brut din exploatare (EBE)	30,905,540	22,331,013	25,366,898	68,544,678	131,444,501
30	Capacitatea de autofinantare (CAF)	35,020,287	17,154,351	26,920,080	61,138,615	117,392,777
<i>Indicatori ai performanței bursiere</i>						
31	Capitalizare bursiera / Profit net	8.591	65.938	16.384	3.546	8.057
32	Capitalizare bursiera / Capital propriu	0.987	0.861	0.932	0.704	2.069
33	Capitalizare bursieră / CA	2.232	2.440	2.188	1.022	3.738
34	Capitalizare bursieră / Active totale	0.483	0.399	0.395	0.296	1.169

#### 4. S.N.T.G.N. TRANSGAZ S.A. (TGN)

Tabelul 17.10. Date financiare individuale pentru S.N.T.G.N. TRANSGAZ S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	3,776,392,085	4,711,128,179	4,801,184,496	4,571,038,090	4,254,119,510
2	Active circulante, din care:	1,973,328,819	2,432,243,358	2,918,739,841	3,430,099,798	4,036,157,480
3	- Stocuri	577,053,972	191,076,129	308,616,806	609,964,327	577,135,247
4	- Creante, din care:	1,085,136,686	1,964,992,959	2,288,937,774	2,435,898,336	2,780,624,370
5	- Investitii pe termen scurt	13,231,240	180,779,589	165,759,831	184,688,626	582,192,897
6	- Casa si conturi la banci	297,906,921	95,394,681	155,425,430	199,548,509	96,204,966
7	Cheltuieli in avans	4,460,552	4,463,026	3,166,153	5,279,629	3,631,691
8	Datorii pe termen scurt, din care:	331,796,329	522,526,584	686,709,903	686,607,453	1,062,052,915
9	Datorii pe termen lung, din care:	738,856,587	1,503,166,488	1,770,928,622	1,923,808,737	1,877,597,301
10	Provizioane	193,951,750	197,303,877	177,494,772	196,677,568	214,826,114
11	Venituri in avans	707,636,403	1,142,695,884	1,198,930,156	1,116,577,999	1,015,779,074
12	Capitaluri proprii	3,781,940,387	3,782,141,730	3,889,027,037	4,082,745,760	4,123,653,277
<b>13</b>	<b>Active totale</b>	<b>5,754,181,456</b>	<b>7,147,834,563</b>	<b>7,723,090,490</b>	<b>8,006,417,517</b>	<b>8,293,908,681</b>
<b>14</b>	<b>Datorii totale</b>	<b>1,070,652,916</b>	<b>2,025,693,072</b>	<b>2,457,638,525</b>	<b>2,610,416,190</b>	<b>2,939,650,216</b>
<b>15</b>	<b>Capital permanent</b>	<b>4,520,796,974</b>	<b>5,285,308,218</b>	<b>5,659,955,659</b>	<b>6,006,554,497</b>	<b>6,001,250,578</b>
16	Venituri din exploatare, din care:	2,769,711,632	3,120,291,467	2,510,737,758	2,880,626,169	2,353,806,545
17	Cifra de afaceri	1,850,404,882	1,474,078,156	1,683,775,006	2,436,802,053	2,033,121,952
18	Cheltuieli din exploatare, din care:	2,421,744,028	2,952,623,236	2,376,344,792	2,720,993,871	2,250,912,744
19	- cheltuieli cu personalul	396,134,917	431,952,348	464,596,007	482,008,264	558,403,966
20	- Ajustari de valoare privind imobiliarile	195,751,009	247,008,520	351,054,254	423,649,671	457,211,345
21	- Ajustari de valoare privind activele circulante	88,347,107	66,688,059	91,688,960	57,070,804	116,801,199
22	- Ajustari privind provizioanele	56,437,655	6,073,259	-7,308,411	16,093,608	10,598,790
23	- Cheltuieli cu alte impozite, taxe si varsaminte	262,572,777	179,492,194	91,146,494	92,484,951	142,791,746
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>347,967,604</b>	<b>167,668,231</b>	<b>134,392,966</b>	<b>159,632,298</b>	<b>102,893,801</b>
25	Venituri financiare	98,951,903	60,356,740	130,012,861	461,287,139	233,093,910
26	Cheltuieli financiare, din care:	27,817,927	18,846,892	25,137,500	183,445,916	129,106,401

<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>71,133,976</b>	<b>41,509,848</b>	<b>104,875,361</b>	<b>277,841,223</b>	<b>103,987,509</b>
<b>28</b>	<b>Venituri totale</b>	<b>2,868,663,535</b>	<b>3,180,648,207</b>	<b>2,640,750,619</b>	<b>3,341,913,308</b>	<b>2,586,900,455</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>2,449,561,955</b>	<b>2,971,470,128</b>	<b>2,401,482,292</b>	<b>2,904,439,787</b>	<b>2,380,019,145</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>419,101,580</b>	<b>209,178,079</b>	<b>239,268,327</b>	<b>437,473,521</b>	<b>206,881,310</b>
31	Profit / pierdere netă	348,259,016	175,000,764	186,941,472	365,754,868	168,440,520
32	Numar mediu de salariati	4,246	4,153	4,097	4,013	3,995
33	Pret actiuni in ultima zi din an	22.500	17.688	14.750	17.219	18.860
34	Numar de actiuni in ultima zi din an	11,773,844	11,773,844	11,773,844	11,773,844	188,381,504
<b>35</b>	<b>Capitalizare bursiera</b>	<b>264,911,490</b>	<b>208,249,866</b>	<b>173,664,199</b>	<b>202,731,465</b>	<b>3,552,875,165</b>

Tabelul 17.11. Indicatori financiari pentru S.N.T.G.N. TRANSGAZ S.A.

	Indicatori calculati	2019	2020	2021	2022	2023
<i>Indicatori ai poziției financiare</i>						
1	Rata activelor imobilizate	65.63%	65.91%	62.17%	57.09%	51.29%
2	Rata activelor circulante	34.29%	34.03%	37.79%	42.84%	48.66%
3	Rata autonomiei financiare	65.73%	52.91%	50.36%	50.99%	49.72%
4	Rata stabilității financiare	78.57%	73.94%	73.29%	75.02%	72.36%
5	Rata de indatorare globala	18.61%	28.34%	31.82%	32.60%	35.44%
6	Lichiditatea curentă	594.74%	465.48%	425.03%	499.57%	380.03%
7	Lichiditatea imediata	420.82%	428.91%	380.09%	410.73%	325.69%
8	Solvabilitatea generală	537.45%	352.86%	314.25%	306.71%	282.14%
9	Fondul de rulment	744,404,889	574,180,039	858,771,163	1,435,516,407	1,747,131,068
10	Finantarea imobiliarilor	119.71%	112.19%	117.89%	131.40%	141.07%
<i>Indicatori de rotație</i>						
11	Numar de rotatii ale activelor totale	0.322	0.206	0.218	0.304	0.245
12	Numar de rotatii ale activelor circulante	0.938	0.606	0.577	0.710	0.504
13	Durata unei rotatii a stocurilor	113.8	47.3	66.9	91.4	103.6
14	Termenul mediu de incasare a creantelor	214.0	486.6	496.2	364.9	499.2
15	Termenul mediu de plata a datoriilor pe termen scurt	65.4	129.4	148.9	102.8	190.7
<i>Indicatori ai performanței financiare</i>						



16	Rata rentabilitatii economice a activelor (Pe/At)	6.05%	2.35%	1.74%	1.99%	1.24%
17	Rata rentabilitatii economice a activelor (EBE/At)	11.97%	6.82%	7.38%	8.20%	8.29%
18	Rata rentabilitatii financiare (Pn/Kpr)	9.21%	4.63%	4.81%	8.96%	4.08%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	14.37%	5.68%	5.66%	5.87%	4.57%
20	Rata rentabilitatii comerciale (Pe/CA)	18.80%	11.37%	7.98%	6.55%	5.06%
21	Valoarea adaugata	1,446,162,972	1,159,239,351	1,255,583,131	1,692,226,735	1,621,794,757
22	Ponderea VA in CA	78.15%	78.64%	74.57%	69.44%	79.77%
23	Ponderea salariilor in VA	27.39%	37.26%	37.00%	28.48%	34.43%
24	Ponderea profitului net in VA	24.08%	15.10%	14.89%	21.61%	10.39%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	874.4	946.3	946.5	944.6	956.3
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	143.0	138.4	185.0	167.3	237.2
27	Salariul mediu anual	93296	104010	113399	120112	139776
28	Productivitatea medie anuala	652311	751334	612823	717824	589188
29	Excedent brut din exploatare (EBE)	688,503,375	487,438,069	569,827,769	656,446,381	687,505,135
30	Capacitatea de autofinantare (CAF)	688,794,787	494,770,602	622,376,275	862,568,951	753,051,854
<i>Indicatori ai performantei bursiere</i>						
31	Capitalizare bursiera / Profit net	0.761	1.190	0.929	0.554	21.093
32	Capitalizare bursiera / Capital propriu	0.070	0.055	0.045	0.050	0.862
33	Capitalizare bursiera / CA	0.143	0.141	0.103	0.083	1.747
34	Capitalizare bursiera / Active totale	0.046	0.029	0.022	0.025	0.428

## 5. TRANSPORT TRADE SERVICES (TTS)

Tabelul 17.12. Date financiare individuale pentru TRANSPORT TRADE SERVICES

Nr crt	Indicatori	2020	2021	2022	2023
1	Active imobilizate	163,515,254	164,590,162	165,982,740	366,952,579
2	Active circulante, din care:	57,378,118	58,914,259	171,423,012	182,533,569
3	- Stocuri	674,282	605,887	533,028	538,195
4	- Creante, din care:	38,708,239	36,575,917	92,264,759	93,973,895
5	- Investitii pe termen scurt	249,600	601,600	768,000	992,000
6	- Casa si conturi la banci	17,745,997	21,130,855	77,857,225	87,029,479
7	Cheltuieli in avans	819,455	598,970	1,643,232	1,057,068
8	Datorii pe termen scurt, din care:	48,928,285	36,036,957	72,978,503	113,178,916
9	Datorii pe termen lung, din care:	98,315	261,433	446,969	45,854,141
10	Provizioane	499,648	628,641	947,980	1,090,116
11	Venituri in avans	4,186,886	2,765,702	16,925,015	21,342,242
12	Capitaluri proprii	167,999,693	184,410,658	247,750,517	369,077,801
<b>13</b>	<b>Active totale</b>	<b>221,712,827</b>	<b>224,103,391</b>	<b>339,048,984</b>	<b>550,543,216</b>
<b>14</b>	<b>Datorii totale</b>	<b>49,026,600</b>	<b>36,298,390</b>	<b>73,425,472</b>	<b>159,033,057</b>
<b>15</b>	<b>Capital permanent</b>	<b>168,098,008</b>	<b>184,672,091</b>	<b>248,197,486</b>	<b>414,931,942</b>
16	Venituri din exploatare, din care:	375,471,192	404,346,973	669,737,853	925,166,549
17	Cifra de afaceri	371,639,769	395,578,550	656,041,221	904,501,085
18	Cheltuieli din exploatare, din care:	347,839,775	376,354,595	582,400,724	766,530,023
19	- cheltuieli cu personalul	8,011,570	8,363,416	10,224,199	13,266,143
20	- Ajustari de valoare privind imobilizarile	3,672,353	3,982,829	5,328,566	4,104,652
21	- Ajustari de valoare privind activele circulante	-207,191	916,348	-417,060	2,151,958
22	- Ajustari privind provizioanele	191,237	128,993	319,339	142,136
23	- Cheltuieli cu alte impozite, taxe si varsaminte	130,315	145,354	126,883	153,366
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>27,631,417</b>	<b>27,992,378</b>	<b>87,337,129</b>	<b>158,636,526</b>
25	Venituri financiare	2,531,148	11,763,419	14,117,916	28,248,900
26	Cheltuieli financiare, din care:	-3,123,446	3,367,943	9,052,398	14,475,366

<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>5,654,594</b>	<b>8,395,476</b>	<b>5,065,518</b>	<b>13,773,534</b>
<b>28</b>	<b>Venituri totale</b>	<b>378,002,340</b>	<b>416,110,392</b>	<b>683,855,769</b>	<b>953,415,449</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>344,716,329</b>	<b>379,722,538</b>	<b>591,453,122</b>	<b>781,005,389</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>33,286,011</b>	<b>36,387,854</b>	<b>92,402,647</b>	<b>172,410,060</b>
31	Profit / pierdere netă	29,918,630	32,610,965	81,189,859	151,354,834
32	Numar mediu de salariati	45	44	46	47
33	Pret actiuni in ultima zi din an	0.000	11.150	11.460	9.000
34	Numar de actiuni in ultima zi din an	0	30,000,000	60,000,000	60,000,000
<b>35</b>	<b>Capitalizare bursiera</b>	<b>0</b>	<b>334,500,000</b>	<b>687,600,000</b>	<b>540,000,000</b>

Tabelul 17.13. Indicatori financiari pentru TRANSPORT TRADE SERVICES

	Indicatori calculati	2020	2021	2022	2023
<i>Indicatori ai poziției financiare</i>					
1	Rata activelor imobilizate	73.75%	73.44%	48.96%	66.65%
2	Rata activelor circulante	25.88%	26.29%	50.56%	33.16%
3	Rata autonomiei financiare	75.77%	82.29%	73.07%	67.04%
4	Rata stabilității financiare	75.82%	82.40%	73.20%	75.37%
5	Rata de indatorare globala	22.11%	16.20%	21.66%	28.89%
6	Lichiditatea curentă	117.27%	163.48%	234.90%	161.28%
7	Lichiditatea imediata	115.89%	161.80%	234.16%	160.80%
8	Solvabilitatea generală	452.23%	617.39%	461.76%	346.18%
9	Fondul de rulment	4,582,754	20,081,929	82,214,746	47,979,363
10	Finantarea imobilizarilor	102.80%	112.20%	149.53%	113.08%
<i>Indicatori de rotatie</i>					
11	Numar de rotatii ale activelor totale	1.676	1.765	1.935	1.643
12	Numar de rotatii ale activelor circulante	6.477	6.714	3.827	4.955
13	Durata unei rotatii a stocurilor	0.7	0.6	0.3	0.2
14	Termenul mediu de incasare a creantelor	38.0	33.7	51.3	37.9
15	Termenul mediu de plata a datoriilor pe termen scurt	48.1	33.3	40.6	45.7
<i>Indicatori ai performanței financiare</i>					

16	Rata rentabilitatii economice a activelor (Pe/At)	12.46%	12.49%	25.76%	28.81%
17	Rata rentabilitatii economice a activelor (EBE/At)	14.11%	14.73%	27.30%	29.98%
18	Rata rentabilitatii financiare (Pn/Kpr)	17.81%	17.68%	32.77%	41.01%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	7.94%	7.44%	15.00%	20.70%
20	Rata rentabilitatii comerciale (Pe/CA)	7.44%	7.08%	13.31%	17.54%
21	Valoarea adaugata	41,960,849	53,292,737	117,036,972	206,703,681
22	Ponderea VA in CA	11.29%	13.47%	17.84%	22.85%
23	Ponderea salariilor in VA	19.09%	15.69%	8.74%	6.42%
24	Ponderea profitului net in VA	71.30%	61.19%	69.37%	73.22%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	926.4	930.8	869.6	828.5
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	21.3	20.7	15.3	14.3
27	Salariul mediu anual	178035	190078	222265	282258
28	Productivitatea medie anuala	8343804	9189704	14559519	19684395
29	Excedent brut din exploatare (EBE)	31,287,816	33,020,548	92,567,974	165,035,272
30	Capacitatea de autofinantare (CAF)	33,575,029	37,639,135	86,420,704	157,753,580
<i>Indicatori ai performanței bursiere</i>					
31	Capitalizare bursiera / Profit net	0.000	10.257	8.469	3.568
32	Capitalizare bursiera / Capital propriu	0.000	1.814	2.775	1.463
33	Capitalizare bursieră / CA	0.000	0.846	1.048	0.597
34	Capitalizare bursieră / Active totale	0.000	1.493	2.028	0.981

## 6. ROMNAV SA BRAILA (BRNA)

Tabelul 17.14. Date financiare individuale pentru ROMNAV SA BRAILA

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	27,457,964	26,196,740	26,315,398	47,764,311	70,870,154
2	Active circulante, din care:	18,643,194	19,702,475	21,623,535	50,967,610	51,199,114
3	- Stocuri	945,738	861,357	1,473,571	1,980,618	1,593,135
4	- Creante, din care:	3,494,223	1,964,067	2,216,605	13,753,805	11,734,731
5	- Investitii pe termen scurt	1,496,654	1,524,803	2,043,228	58,776	0
6	- Casa si conturi la banci	12,706,579	15,352,248	15,890,131	35,174,411	37,871,248
7	Cheltuieli in avans	755,359	672,677	542,474	474,205	425,816
8	Datorii pe termen scurt, din care:	7,997,157	7,698,109	6,932,130	12,610,462	8,551,980
9	Datorii pe termen lung, din care:	3,841,062	1,945,389	3,052,967	5,067,839	13,675,495
10	Provizioane	0	0	0	0	0
11	Venituri in avans	0	0	0	0	0
12	Capitaluri proprii	35,018,298	36,928,394	38,496,310	81,527,825	100,267,609
<b>13</b>	<b>Active totale</b>	<b>46,856,517</b>	<b>46,571,892</b>	<b>48,481,407</b>	<b>99,206,126</b>	<b>122,495,084</b>
<b>14</b>	<b>Datorii totale</b>	<b>11,838,219</b>	<b>9,643,498</b>	<b>9,985,097</b>	<b>17,678,301</b>	<b>22,227,475</b>
<b>15</b>	<b>Capital permanent</b>	<b>38,859,360</b>	<b>38,873,783</b>	<b>41,549,277</b>	<b>86,595,664</b>	<b>113,943,104</b>
16	Venituri din exploatare, din care:	40,838,240	35,803,357	39,762,386	98,711,023	85,704,030
17	Cifra de afaceri	36,204,581	35,112,013	37,226,875	91,964,232	74,536,620
18	Cheltuieli din exploatare, din care:	30,246,766	30,183,531	33,734,501	46,434,069	53,114,405
19	- cheltuieli cu personalul	5,650,998	7,998,746	9,100,539	11,303,769	17,217,317
20	- Ajustari de valoare privind imobilizarile	3,444,367	3,250,535	2,788,750	11,303,769	3,992,433
21	- Ajustari de valoare privind activele circulante	-335,958	35,000	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	194,147	296,788	255,362	313,026	366,664
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>10,591,474</b>	<b>5,619,826</b>	<b>6,027,885</b>	<b>52,276,954</b>	<b>32,589,625</b>
25	Venituri financiare	305,832	257,143	204,845	687,610	1,170,545
26	Cheltuieli financiare, din care:	407,450	257,200	172,675	728,112	1,073,952

<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-101,618</b>	<b>-57</b>	<b>32,170</b>	<b>-40,502</b>	<b>96,593</b>
<b>28</b>	<b>Venituri totale</b>	<b>41,144,072</b>	<b>36,060,500</b>	<b>39,967,231</b>	<b>99,398,633</b>	<b>86,874,575</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>30,654,216</b>	<b>30,440,731</b>	<b>33,907,176</b>	<b>47,162,181</b>	<b>54,188,357</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>10,489,856</b>	<b>5,619,769</b>	<b>6,060,055</b>	<b>52,236,452</b>	<b>32,686,218</b>
31	Profit / pierdere netă	8,793,699	4,757,343	5,168,202	45,531,592	28,696,763
32	Numar mediu de salariati	126	147	150	155	162
33	Pret actiuni in ultima zi din an	11.600	14.900	29.000	28.000	81.500
34	Numar de actiuni in ultima zi din an	2,171,789	2,171,789	2,171,789	2,171,789	2,171,789
<b>35</b>	<b>Capitalizare bursiera</b>	<b>25,192,752</b>	<b>32,359,656</b>	<b>62,981,881</b>	<b>60,810,092</b>	<b>177,000,804</b>

Tabelul 17.15. Indicatori financiari pentru ROMNAV SA BRAILA

	Indicatori calculati	2019	2020	2021	2022	2023
<i>Indicatori ai poziției financiare</i>						
1	Rata activelor imobilizate	58.60%	56.25%	54.28%	48.15%	57.86%
2	Rata activelor circulante	39.79%	42.31%	44.60%	51.38%	41.80%
3	Rata autonomiei financiare	74.74%	79.29%	79.40%	82.18%	81.85%
4	Rata stabilității financiare	82.93%	83.47%	85.70%	87.29%	93.02%
5	Rata de indatorare globala	25.26%	20.71%	20.60%	17.82%	18.15%
6	Lichiditatea curentă	233.12%	255.94%	311.93%	404.17%	598.68%
7	Lichiditatea imediata	221.30%	244.75%	290.67%	388.46%	580.05%
8	Solvabilitatea generală	395.81%	482.94%	485.54%	561.17%	551.10%
9	Fondul de rulment	11,401,396	12,677,043	15,233,879	38,831,353	43,072,950
10	Finantarea imobilizarilor	141.52%	148.39%	157.89%	181.30%	160.78%
<i>Indicatori de rotație</i>						
11	Numar de rotatii ale activelor totale	0.773	0.754	0.768	0.927	0.608
12	Numar de rotatii ale activelor circulante	1.942	1.782	1.722	1.804	1.456
13	Durata unei rotatii a stocurilor	9.5	9.0	14.4	7.9	7.8
14	Termenul mediu de incasare a creantelor	35.2	20.4	21.7	54.6	57.5
15	Termenul mediu de plata a datoriilor pe termen scurt	80.6	80.0	68.0	50.1	41.9
<i>Indicatori ai performanței financiare</i>						

16	Rata rentabilitatii economice a activelor (Pe/At)	22.60%	12.07%	12.43%	52.70%	26.60%
17	Rata rentabilitatii economice a activelor (EBE/At)	29.24%	19.12%	18.19%	64.09%	29.86%
18	Rata rentabilitatii financiare (Pn/Kpr)	25.11%	12.88%	13.43%	55.85%	28.62%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	35.02%	18.62%	17.87%	112.58%	61.36%
20	Rata rentabilitatii comerciale (Pe/CA)	29.25%	16.01%	16.19%	56.84%	43.72%
21	Valoarea adaugata	19,850,860	17,458,038	18,377,381	75,885,128	55,336,584
22	Ponderea VA in CA	54.83%	49.72%	49.37%	82.52%	74.24%
23	Ponderea salariilor in VA	28.47%	45.82%	49.52%	14.90%	31.11%
24	Ponderea profitului net in VA	44.30%	27.25%	28.12%	60.00%	51.86%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	740.6	843.0	848.4	470.4	619.7
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	138.4	223.4	228.9	114.5	200.9
27	Salariul mediu anual	44849	54413	60670	72928	106280
28	Productivitatea medie anuala	324113	243560	265083	636845	529037
29	Excedent brut din exploatare (EBE)	13,699,883	8,905,361	8,816,635	63,580,723	36,582,058
30	Capacitatea de autofinantare (CAF)	11,902,108	8,042,878	7,956,952	56,835,361	32,689,196
<i>Indicatori ai performanței bursiere</i>						
31	Capitalizare bursiera / Profit net	2.865	6.802	12.186	1.336	6.168
32	Capitalizare bursiera / Capital propriu	0.719	0.876	1.636	0.746	1.765
33	Capitalizare bursieră / CA	0.696	0.922	1.692	0.661	2.375
34	Capitalizare bursieră / Active totale	0.538	0.695	1.299	0.613	1.445

## 7. AIR CLAIM (CLAIM)

Tabelul 17.16. Date financiare individuale pentru AIR CLAIM

Nr crt	Indicatori	2020	2021	2022	2023
1	Active imobilizate	558,606	1,255,691	1,184,515	497,878
2	Active circulante, din care:	3,391,326	1,555,651	4,898,204	7,285,141
3	- Stocuri	0	0	0	0
4	- Creante, din care:	3,383,834	768,572	3,955,991	6,774,594
5	- Investitii pe termen scurt	0	0	0	0
6	- Casa si conturi la banci	7,492	787,079	942,213	510,547
7	Cheltuieli in avans	0	101	157,164	237,596
8	Datorii pe termen scurt, din care:	163,882	168,619	2,077,161	1,383,913
9	Datorii pe termen lung, din care:	355,930	226,391	191,351	174,422
10	Provizioane	0	0	0	0
11	Venituri in avans	0	0	0	0
12	Capitaluri proprii	3,430,120	2,416,433	3,971,371	6,462,280
<b>13</b>	<b>Active totale</b>	<b>3,949,932</b>	<b>2,811,443</b>	<b>6,239,883</b>	<b>8,020,615</b>
<b>14</b>	<b>Datorii totale</b>	<b>519,812</b>	<b>395,010</b>	<b>2,268,512</b>	<b>1,558,335</b>
<b>15</b>	<b>Capital permanent</b>	<b>3,786,050</b>	<b>2,642,824</b>	<b>4,162,722</b>	<b>6,636,702</b>
16	Venituri din exploatare, din care:	1,865,545	1,359,686	4,485,960	12,051,134
17	Cifra de afaceri	1,729,212	475,608	2,984,665	6,702,150
18	Cheltuieli din exploatare, din care:	811,637	1,339,051	2,766,520	8,025,892
19	- cheltuieli cu personalul	124,436	216,609	318,997	346,463
20	- Ajustari de valoare privind imobilizarile	44,974	141,638	140,689	186,572
21	- Ajustari de valoare privind activele circulante	0	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	42,926	66,248	47,125	86,107
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>1,053,908</b>	<b>20,635</b>	<b>1,719,440</b>	<b>4,025,242</b>
25	Venituri financiare	4,216	4,184	105	5,386
26	Cheltuieli financiare, din care:	38,894	54,716	43,655	134,557



<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-34,678</b>	<b>-50,532</b>	<b>-43,550</b>	<b>-129,171</b>
<b>28</b>	<b>Venituri totale</b>	<b>1,869,761</b>	<b>1,363,870</b>	<b>4,486,065</b>	<b>12,056,520</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>850,531</b>	<b>1,393,767</b>	<b>2,810,175</b>	<b>8,160,449</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>1,019,230</b>	<b>-29,897</b>	<b>1,675,890</b>	<b>3,896,071</b>
31	Profit / pierdere netă	1,000,679	-43,496	1,631,031	3,150,926
32	Numar mediu de salariati	3	5	5	6
33	Pret actiuni in ultima zi din an	0.000	2.680	2.790	4.160
34	Numar de actiuni in ultima zi din an	0	4,400,000	4,400,000	4,400,000
<b>35</b>	<b>Capitalizare bursiera</b>	<b>0</b>	<b>11,792,000</b>	<b>12,276,000</b>	<b>18,304,000</b>

Tabelul 17.17. Indicatori financiari pentru AIR CLAIM

	Indicatori calculati	2020	2021	2022	2023
<i>Indicatori ai poziției financiare</i>					
1	Rata activelor imobilizate	14.14%	44.66%	18.98%	6.21%
2	Rata activelor circulante	85.86%	55.33%	78.50%	90.83%
3	Rata autonomiei financiare	86.84%	85.95%	63.64%	80.57%
4	Rata stabilității financiare	95.85%	94.00%	66.71%	82.75%
5	Rata de indatorare globala	13.16%	14.05%	36.36%	19.43%
6	Lichiditatea curentă	2069.37%	922.58%	235.81%	526.42%
7	Lichiditatea imediata	2069.37%	922.58%	235.81%	526.42%
8	Solvabilitatea generală	759.88%	711.74%	275.07%	514.69%
9	Fondul de rulment	3,227,444	1,387,133	2,978,207	6,138,824
10	Finantarea imobilizarilor	677.77%	210.47%	351.43%	1333.00%
<i>Indicatori de rotație</i>					
11	Numar de rotatii ale activelor totale	0.438	0.169	0.478	0.836
12	Numar de rotatii ale activelor circulante	0.510	0.306	0.609	0.920
13	Durata unei rotatii a stocurilor	0.0	0.0	0.0	0.0
14	Termenul mediu de incasare a creantelor	714.3	589.8	483.8	368.9
15	Termenul mediu de plata a datoriilor pe termen scurt	34.6	129.4	254.0	75.4
<i>Indicatori ai performanței financiare</i>					

16	Rata rentabilitatii economice a activelor (Pe/At)	26.68%	0.73%	27.56%	50.19%
17	Rata rentabilitatii economice a activelor (EBE/At)	27.82%	5.77%	29.81%	52.51%
18	Rata rentabilitatii financiare (Pn/Kpr)	29.17%	-1.80%	41.07%	48.76%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	129.85%	1.54%	62.15%	50.15%
20	Rata rentabilitatii comerciale (Pe/CA)	60.95%	4.34%	57.61%	60.06%
21	Valoarea adaugata	1,270,460	449,314	2,226,356	4,649,770
22	Ponderea VA in CA	73.47%	94.47%	74.59%	69.38%
23	Ponderea salariilor in VA	9.79%	48.21%	14.33%	7.45%
24	Ponderea profitului net in VA	78.77%	-9.68%	73.26%	67.77%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	435.1	984.8	616.7	666.0
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	66.7	159.3	71.1	28.7
27	Salariul mediu anual	41479	43322	63799	57744
28	Productivitatea medie anuala	621848	271937	897192	2008522
29	Excedent brut din exploatare (EBE)	1,098,882	162,273	1,860,129	4,211,814
30	Capacitatea de autofinantare (CAF)	1,045,653	98,142	1,771,720	3,337,498
<i>Indicatori ai performantei bursiere</i>					
31	Capitalizare bursiera / Profit net	0.000	-271.105	7.527	5.809
32	Capitalizare bursiera / Capital propriu	0.000	4.880	3.091	2.832
33	Capitalizare bursiera / CA	0.000	24.794	4.113	2.731
34	Capitalizare bursiera / Active totale	0.000	4.194	1.967	2.282

## 8. COMVEX SA CONSTANTA (CMVX)

Tabelul 17.18. Date financiare individuale pentru COMVEX SA CONSTANTA

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	442,260,715	446,397,271	436,544,733	427,295,613	420,905,785
2	Active circulante, din care:	56,159,780	49,134,135	66,483,330	181,937,590	199,515,322
3	- Stocuri	16,343,069	17,233,242	20,900,048	26,331,627	35,900,337
4	- Creante, din care:	24,268,185	20,241,396	27,119,358	52,300,027	55,709,842
5	- Investitii pe termen scurt	0	0	0	0	0
6	- Casa si conturi la banci	15,548,526	11,659,497	18,463,924	103,305,936	107,905,143
7	Cheltuieli in avans	5,514,534	6,080,443	6,433,596	5,305,284	3,742,337
8	Datorii pe termen scurt, din care:	67,134,737	59,825,740	55,132,778	95,157,739	90,497,662
9	Datorii pe termen lung, din care:	147,095,495	157,633,192	137,682,932	120,787,478	96,204,915
10	Provizioane	2,813,425	2,863,425	3,334,511	11,342,335	8,978,416
11	Venituri in avans	5,824,909	5,530,822	5,165,266	4,744,226	4,515,957
12	Capitaluri proprii	281,066,463	275,758,670	308,146,172	382,506,709	423,966,494
<b>13</b>	<b>Active totale</b>	<b>503,935,029</b>	<b>501,611,849</b>	<b>509,461,659</b>	<b>614,538,487</b>	<b>624,163,444</b>
<b>14</b>	<b>Datorii totale</b>	<b>214,230,232</b>	<b>217,458,932</b>	<b>192,815,710</b>	<b>215,945,217</b>	<b>186,702,577</b>
<b>15</b>	<b>Capital permanent</b>	<b>428,161,958</b>	<b>433,391,862</b>	<b>445,829,104</b>	<b>503,294,187</b>	<b>520,171,409</b>
16	Venituri din exploatare, din care:	158,697,058	100,762,241	169,798,710	382,149,897	447,821,360
17	Cifra de afaceri	119,887,694	89,549,921	161,235,635	356,917,155	425,706,251
18	Cheltuieli din exploatare, din care:	139,243,393	94,555,791	130,703,866	255,472,088	222,219,573
19	- cheltuieli cu personalul	29,272,089	30,825,641	41,480,190	57,360,741	69,654,493
20	- Ajustari de valoare privind imobilizarile	4,088,703	11,251,070	21,519,597	26,247,176	22,403,617
21	- Ajustari de valoare privind activele circulante	376,973	570,167	459,209	1,550,786	7,573
22	- Ajustari privind provizioanele	0	50,000	471,086	8,007,824	-2,363,919
23	- Cheltuieli cu alte impozite, taxe si varsaminte	554,685	680,366	858,390	1,070,409	1,450,182
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>19,453,665</b>	<b>6,206,450</b>	<b>39,094,844</b>	<b>126,677,809</b>	<b>225,601,787</b>
25	Venituri financiare	2,074,728	863,666	1,584,360	5,737,971	11,183,948
26	Cheltuieli financiare, din care:	5,223,002	5,897,596	7,351,870	8,070,029	14,158,339

<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-3,148,274</b>	<b>-5,033,930</b>	<b>-5,767,510</b>	<b>-2,332,058</b>	<b>-2,974,391</b>
<b>28</b>	<b>Venituri totale</b>	<b>160,771,786</b>	<b>101,625,907</b>	<b>171,383,070</b>	<b>387,887,868</b>	<b>459,005,308</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>144,466,395</b>	<b>100,453,387</b>	<b>138,055,736</b>	<b>263,542,117</b>	<b>236,377,912</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>16,305,391</b>	<b>1,172,520</b>	<b>33,327,334</b>	<b>124,345,751</b>	<b>222,627,396</b>
31	Profit / pierdere netă	15,293,843	1,172,520	32,387,501	104,360,675	189,722,243
32	Numar mediu de salariati	258	291	350	385	416
33	Pret actiuni in ultima zi din an	14.800	18.400	21.000	39.200	99.000
34	Numar de actiuni in ultima zi din an	11,655,971	11,655,971	11,655,971	11,655,971	11,655,971
<b>35</b>	<b>Capitalizare bursiera</b>	<b>172,508,371</b>	<b>214,469,866</b>	<b>244,775,391</b>	<b>456,914,063</b>	<b>1,153,941,129</b>

Tabelul 17.19. Indicatori financiari pentru COMVEX SA CONSTANTA

	Indicatori calculati	2019	2020	2021	2022	2023
<i>Indicatori ai poziției financiare</i>						
1	Rata activelor imobilizate	87.76%	88.99%	85.69%	69.53%	67.44%
2	Rata activelor circulante	11.14%	9.80%	13.05%	29.61%	31.97%
3	Rata autonomiei financiare	55.77%	54.97%	60.48%	62.24%	67.93%
4	Rata stabilității financiare	84.96%	86.40%	87.51%	81.90%	83.34%
5	Rata de indatorare globala	42.51%	43.35%	37.85%	35.14%	29.91%
6	Lichiditatea curentă	83.65%	82.13%	120.59%	191.20%	220.46%
7	Lichiditatea imediata	59.31%	53.32%	82.68%	163.52%	180.79%
8	Solvabilitatea generală	235.23%	230.67%	264.22%	284.58%	334.31%
9	Fondul de rulment	-14,098,757	-13,005,409	9,284,371	75,998,574	99,265,624
10	Finantarea imobilizarilor	96.81%	97.09%	102.13%	117.79%	123.58%
<i>Indicatori de rotație</i>						
11	Numar de rotatii ale activelor totale	0.238	0.179	0.316	0.581	0.682
12	Numar de rotatii ale activelor circulante	2.135	1.823	2.425	1.962	2.134
13	Durata unei rotatii a stocurilor	49.8	70.2	47.3	26.9	30.8
14	Termenul mediu de incasare a creantelor	73.9	82.5	61.4	53.5	47.8
15	Termenul mediu de plata a datoriilor pe termen scurt	204.4	243.8	124.8	97.3	77.6
<i>Indicatori ai performanței financiare</i>						

16	Rata rentabilitatii economice a activelor (Pe/At)	3.86%	1.24%	7.67%	20.61%	36.14%
17	Rata rentabilitatii economice a activelor (EBE/At)	4.75%	3.60%	12.08%	26.44%	39.36%
18	Rata rentabilitatii financiare (Pn/Kpr)	5.44%	0.43%	10.51%	27.28%	44.75%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	13.97%	6.56%	29.91%	49.59%	101.52%
20	Rata rentabilitatii comerciale (Pe/CA)	16.23%	6.93%	24.25%	35.49%	52.99%
21	Valoarea adaugata	55,820,843	50,447,360	105,467,676	226,652,716	327,937,681
22	Ponderea VA in CA	46.56%	56.33%	65.41%	63.50%	77.03%
23	Ponderea salariilor in VA	52.44%	61.10%	39.33%	25.31%	21.24%
24	Ponderea profitului net in VA	27.40%	2.32%	30.71%	46.04%	57.85%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	877.4	938.4	769.8	668.5	496.2
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	184.5	305.9	244.3	150.1	155.5
27	Salariul mediu anual	113458	105930	118515	148989	167439
28	Productivitatea medie anuala	615105	346262	485139	992597	1076494
29	Excedent brut din exploatare (EBE)	23,919,341	18,077,687	61,544,736	162,483,595	245,649,058
30	Capacitatea de autofinantare (CAF)	19,759,519	13,043,757	54,837,393	140,166,461	209,769,514
<i>Indicatori ai performanței bursiere</i>						
31	Capitalizare bursiera / Profit net	11.280	182.914	7.558	4.378	6.082
32	Capitalizare bursiera / Capital propriu	0.614	0.778	0.794	1.195	2.722
33	Capitalizare bursieră / CA	1.439	2.395	1.518	1.280	2.711
34	Capitalizare bursieră / Active totale	0.342	0.428	0.480	0.744	1.849

## 9. COMCEREAL SA TULCEA (CTUL)

Tabelul 17.20. Date financiare individuale pentru COMCEREAL SA TULCEA

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	18,134,323	17,588,361	49,234,121	54,265,708	51,678,699
2	Active circulante, din care:	30,685,315	31,228,015	11,850,895	6,986,055	5,302,681
3	- Stocuri	15,169,452	19,472,919	7,217,585	10,432	28,603
4	- Creante, din care:	13,146,836	8,215,273	810,781	1,046,586	316,485
5	- Investitii pe termen scurt	0	0	0	0	4,900,094
6	- Casa si conturi la banci	2,369,027	3,539,823	3,822,529	5,929,037	57,499
7	Cheltuieli in avans	0	0	44,833	4,274	4,318
8	Datorii pe termen scurt, din care:	16,020,080	16,862,009	504,541	523,550	463,630
9	Datorii pe termen lung, din care:	0	0	0	0	45,493
10	Provizioane	21,631	3,345	49,109	203,539	136,242
11	Venituri in avans	283,883	264,568	252,793	244,195	232,609
12	Capitaluri proprii	32,494,044	31,686,454	60,323,406	60,284,753	56,107,724
<b>13</b>	<b>Active totale</b>	<b>48,819,638</b>	<b>48,816,376</b>	<b>61,129,849</b>	<b>61,256,037</b>	<b>56,985,698</b>
<b>14</b>	<b>Datorii totale</b>	<b>16,020,080</b>	<b>16,862,009</b>	<b>504,541</b>	<b>523,550</b>	<b>509,123</b>
<b>15</b>	<b>Capital permanent</b>	<b>32,494,044</b>	<b>31,686,454</b>	<b>60,323,406</b>	<b>60,284,753</b>	<b>56,153,217</b>
16	Venituri din exploatare, din care:	73,683,640	55,244,106	23,156,675	4,106,738	12,767,223
17	Cifra de afaceri	78,945,211	53,152,525	21,521,991	4,425,797	12,630,388
18	Cheltuieli din exploatare, din care:	71,260,467	54,096,175	26,830,617	8,698,221	17,098,053
19	- cheltuieli cu personalul	2,347,028	2,373,414	2,310,604	2,116,227	1,953,131
20	- Ajustari de valoare privind imobilizarile	790,008	797,244	781,396	2,163,443	2,592,216
21	- Ajustari de valoare privind activele circulante	317,807	518,668	1,034,664	1,322,213	933,375
22	- Ajustari privind provizioanele	-13,394	-18,286	45,764	154,430	-67,297
23	- Cheltuieli cu alte impozite, taxe si varsaminte	293,364	300,030	246,264	227,954	215,509
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>2,423,173</b>	<b>1,147,931</b>	<b>-3,673,942</b>	<b>-4,591,483</b>	<b>-4,330,830</b>
25	Venituri financiare	149,934	7,171	26,481	151,483	258,734
26	Cheltuieli financiare, din care:	962,169	711,928	270,923	388	232

<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-812,235</b>	<b>-704,757</b>	<b>-244,442</b>	<b>151,095</b>	<b>258,502</b>
<b>28</b>	<b>Venituri totale</b>	<b>73,833,574</b>	<b>55,251,277</b>	<b>23,183,156</b>	<b>4,258,221</b>	<b>13,025,957</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>72,222,636</b>	<b>54,808,103</b>	<b>27,101,540</b>	<b>8,698,609</b>	<b>17,098,285</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>1,610,938</b>	<b>443,174</b>	<b>-3,918,384</b>	<b>-4,440,388</b>	<b>-4,072,328</b>
31	Profit / pierdere netă	1,218,683	205,983	-3,918,384	-4,440,388	-4,072,328
32	Numar mediu de salariati	58	47	43	31	33
33	Pret actiuni in ultima zi din an	8.000	7.400	10.000	9.800	5.500
34	Numar de actiuni in ultima zi din an	3,271,061	3,271,061	3,271,061	3,271,061	3,271,061
<b>35</b>	<b>Capitalizare bursiera</b>	<b>26,168,488</b>	<b>24,205,851</b>	<b>32,710,610</b>	<b>32,056,398</b>	<b>17,990,836</b>

Tabelul 17.21. Indicatori financiari pentru COMCEREAL SA TULCEA

	Indicatori calculati	2019	2020	2021	2022	2023
<i>Indicatori ai pozitiei financiare</i>						
1	Rata activelor imobilizate	37.15%	36.03%	80.54%	88.59%	90.69%
2	Rata activelor circulante	62.85%	63.97%	19.39%	11.40%	9.31%
3	Rata autonomiei financiare	66.56%	64.91%	98.68%	98.41%	98.46%
4	Rata stabilității financiare	66.56%	64.91%	98.68%	98.41%	98.54%
5	Rata de indatorare globala	32.81%	34.54%	0.83%	0.85%	0.89%
6	Lichiditatea curentă	191.54%	185.20%	2348.85%	1334.36%	1143.73%
7	Lichiditatea imediata	96.85%	69.71%	918.32%	1332.37%	1137.56%
8	Solvabilitatea generală	304.74%	289.51%	12115.93%	11700.13%	11192.91%
9	Fondul de rulment	14,359,721	14,098,093	11,089,285	6,019,045	4,474,518
10	Finantarea imobilizarilor	179.19%	180.16%	122.52%	111.09%	108.66%
<i>Indicatori de rotatie</i>						
11	Numar de rotatii ale activelor totale	1.617	1.089	0.352	0.072	0.222
12	Numar de rotatii ale activelor circulante	2.573	1.702	1.816	0.634	2.382
13	Durata unei rotatii a stocurilor	70.1	133.7	122.4	0.9	0.8
14	Termenul mediu de incasare a creantelor	60.8	56.4	13.8	86.3	9.1
15	Termenul mediu de plata a datoriilor pe termen scurt	74.1	115.8	8.6	43.2	13.4
<i>Indicatori ai performantei financiare</i>						

16	Rata rentabilitatii economice a activelor (Pe/At)	4.96%	2.35%	-6.01%	-7.50%	-7.60%
17	Rata rentabilitatii economice a activelor (EBE/At)	7.21%	5.01%	-2.96%	-1.55%	-1.53%
18	Rata rentabilitatii financiare (Pn/Kpr)	3.75%	0.65%	-6.50%	-7.37%	-7.26%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	3.40%	2.12%	-13.69%	-52.79%	-25.33%
20	Rata rentabilitatii comerciale (Pe/CA)	3.07%	2.16%	-17.07%	-103.74%	-34.29%
21	Valoarea adaugata	6,307,920	5,126,172	771,231	1,544,267	1,554,838
22	Ponderea VA in CA	7.99%	9.64%	3.58%	34.89%	12.31%
23	Ponderea salariilor in VA	37.21%	46.30%	299.60%	137.04%	125.62%
24	Ponderea profitului net in VA	19.32%	4.02%	-508.07%	-287.54%	-261.91%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	967.1	979.2	1158.7	2118.0	1339.2
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	31.9	43.0	99.8	515.3	153.0
27	Salariul mediu anual	40466	50498	53735	68265	59186
28	Productivitatea medie anuala	1270408	1175407	538527	132475	386886
29	Excedent brut din exploatare (EBE)	3,517,594	2,445,557	-1,812,118	-951,397	-872,536
30	Capacitatea de autofinantare (CAF)	2,313,104	1,503,609	-2,056,560	-800,302	-614,034
<i>Indicatori ai performanței bursiere</i>						
31	Capitalizare bursiera / Profit net	21.473	117.514	-8.348	-7.219	-4.418
32	Capitalizare bursiera / Capital propriu	0.805	0.764	0.542	0.532	0.321
33	Capitalizare bursieră / CA	0.331	0.455	1.520	7.243	1.424
34	Capitalizare bursieră / Active totale	0.536	0.496	0.535	0.523	0.316



## 10. HERCULES SA BRAILA (HLEB)

Tabelul 17.22. Date financiare individuale pentru HERCULES SA BRAILA

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	17,121,794	17,135,689	18,218,879	22,762,092	40,465,218
2	Active circulante, din care:	11,073,942	13,017,144	39,492,095	74,534,654	27,064,774
3	- Stocuri	1,210,175	819,729	28,040,418	23,268,811	3,295,593
4	- Creante, din care:	4,205,882	3,305,851	6,400,102	15,137,184	3,389,609
5	- Investitii pe termen scurt	0	0	0	0	0
6	- Casa si conturi la banci	5,657,885	8,891,564	5,051,575	36,128,659	20,379,572
7	Cheltuieli in avans	0	0	0	0	1,240,871
8	Datorii pe termen scurt, din care:	2,214,653	1,519,484	21,579,573	36,839,917	20,384,437
9	Datorii pe termen lung, din care:	2,420,596	0	4,100,793	13,903,800	14,331,797
10	Provizioane	0	0	0	0	0
11	Venituri in avans	0	0	0	0	0
12	Capitaluri proprii	23,560,487	28,633,349	32,030,608	46,553,029	34,054,629
<b>13</b>	<b>Active totale</b>	<b>28,195,736</b>	<b>30,152,833</b>	<b>57,710,974</b>	<b>97,296,746</b>	<b>68,770,863</b>
<b>14</b>	<b>Datorii totale</b>	<b>4,635,249</b>	<b>1,519,484</b>	<b>25,680,366</b>	<b>50,743,717</b>	<b>34,716,234</b>
<b>15</b>	<b>Capital permanent</b>	<b>25,981,083</b>	<b>28,633,349</b>	<b>36,131,401</b>	<b>60,456,829</b>	<b>48,386,426</b>
16	Venituri din exploatare, din care:	38,925,390	34,595,104	67,502,223	813,171,862	128,298,699
17	Cifra de afaceri	36,515,094	22,742,721	62,815,947	809,902,570	124,910,185
18	Cheltuieli din exploatare, din care:	35,036,361	28,659,115	63,376,667	794,893,592	140,760,635
19	- cheltuieli cu personalul	8,403,047	7,416,818	7,637,257	13,183,559	16,141,263
20	- Ajustari de valoare privind imobilizarile	2,314,884	2,027,021	2,090,015	2,761,957	5,255,311
21	- Ajustari de valoare privind activele circulante	0	0	0	0	-124,979
22	- Ajustari privind provizioanele	125,087	306,585	163,106	-20,000	191,713
23	- Cheltuieli cu alte impozite, taxe si varsaminte	281,829	269,759	543,405	893,990	225,875
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>3,889,029</b>	<b>5,935,989</b>	<b>4,125,556</b>	<b>18,278,270</b>	<b>-12,461,936</b>
25	Venituri financiare	97,765	24,816	379,919	16,890,534	4,483,403
26	Cheltuieli financiare, din care:	354,362	59,875	532,061	18,664,486	4,519,868

<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-256,597</b>	<b>-35,059</b>	<b>-152,142</b>	<b>-1,773,952</b>	<b>-36,465</b>
<b>28</b>	<b>Venituri totale</b>	<b>39,023,155</b>	<b>34,619,920</b>	<b>67,882,142</b>	<b>830,062,396</b>	<b>132,782,102</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>35,390,723</b>	<b>28,718,990</b>	<b>63,908,728</b>	<b>813,558,078</b>	<b>145,280,503</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>3,632,432</b>	<b>5,900,930</b>	<b>3,973,414</b>	<b>16,504,318</b>	<b>-12,498,401</b>
31	Profit / pierdere netă	3,388,923	5,073,372	3,536,721	14,522,401	-12,498,401
32	Numar mediu de salariati	206	141	147	198	152
33	Pret actiuni in ultima zi din an	10.600	9.000	19.000	60.000	48.200
34	Numar de actiuni in ultima zi din an	847,444	847,444	847,444	847,444	847,444
<b>35</b>	<b>Capitalizare bursiera</b>	<b>8,982,906</b>	<b>7,626,996</b>	<b>16,101,436</b>	<b>50,846,640</b>	<b>40,846,801</b>

Tabelul 17.23. Indicatori financiari pentru HERCULES SA BRAILA

	Indicatori calculati	2019	2020	2021	2022	2023
<i>Indicatori ai poziției financiare</i>						
1	Rata activelor imobilizate	60.72%	56.83%	31.57%	23.39%	58.84%
2	Rata activelor circulante	39.28%	43.17%	68.43%	76.61%	39.36%
3	Rata autonomiei financiare	83.56%	94.96%	55.50%	47.85%	49.52%
4	Rata stabilității financiare	92.15%	94.96%	62.61%	62.14%	70.36%
5	Rata de indatorare globala	16.44%	5.04%	44.50%	52.15%	50.48%
6	Lichiditatea curentă	500.03%	856.68%	183.01%	202.32%	132.77%
7	Lichiditatea imediata	445.39%	802.73%	53.07%	139.16%	116.60%
8	Solvabilitatea generală	608.29%	1984.41%	224.73%	191.74%	198.09%
9	Fondul de rulment	8,859,289	11,497,660	17,912,522	37,694,737	7,921,208
10	Finantarea imobilizarilor	151.74%	167.10%	198.32%	265.60%	119.58%
<i>Indicatori de rotație</i>						
11	Numar de rotatii ale activelor totale	1.295	0.754	1.088	8.324	1.816
12	Numar de rotatii ale activelor circulante	3.297	1.747	1.591	10.866	4.615
13	Durata unei rotatii a stocurilor	12.1	13.2	162.9	10.5	9.6
14	Termenul mediu de incasare a creantelor	42.0	53.1	37.2	6.8	9.9
15	Termenul mediu de plata a datoriilor pe termen scurt	22.1	24.4	125.4	16.6	59.6
<i>Indicatori ai performanței financiare</i>						

16	Rata rentabilitatii economice a activelor (Pe/At)	13.79%	19.69%	7.15%	18.79%	-18.12%
17	Rata rentabilitatii economice a activelor (EBE/At)	22.45%	27.43%	11.05%	21.60%	-10.38%
18	Rata rentabilitatii financiare (Pn/Kpr)	14.38%	17.72%	11.04%	31.20%	-36.70%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	11.10%	20.71%	6.51%	2.30%	-8.85%
20	Rata rentabilitatii comerciale (Pe/CA)	10.65%	26.10%	6.57%	2.26%	-9.98%
21	Valoarea adaugata	15,111,641	15,980,988	14,939,258	51,988,310	13,710,650
22	Ponderea VA in CA	41.38%	70.27%	23.78%	6.42%	10.98%
23	Ponderea salariilor in VA	55.61%	46.41%	51.12%	25.36%	117.73%
24	Ponderea profitului net in VA	22.43%	31.75%	23.67%	27.93%	-91.16%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	900.1	828.4	938.9	977.5	1097.1
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	215.9	214.4	113.1	16.2	125.8
27	Salariul mediu anual	40791	52602	51954	66584	106193
28	Productivitatea medie anuala	188958	245355	459199	4106929	844070
29	Excedent brut din exploatare (EBE)	6,329,000	8,269,595	6,378,677	21,020,227	-7,139,891
30	Capacitatea de autofinantare (CAF)	5,828,894	7,406,978	5,789,842	17,264,358	-7,176,356
<i>Indicatori ai performanței bursiere</i>						
31	Capitalizare bursiera / Profit net	2.651	1.503	4.553	3.501	-3.268
32	Capitalizare bursiera / Capital propriu	0.381	0.266	0.503	1.092	1.199
33	Capitalizare bursieră / CA	0.246	0.335	0.256	0.063	0.327
34	Capitalizare bursieră / Active totale	0.319	0.253	0.279	0.523	0.594

## 11. MOBEST SA BUCURESTI (MOBE)

Tabelul 17.24. Date financiare individuale pentru MOBEST SA BUCURESTI

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	76,607,695	77,465,646	77,020,489	76,541,015	76,129,725
2	Active circulante, din care:	5,068,081	4,627,495	5,312,933	6,274,704	3,941,866
3	- Stocuri	2,558,054	1,584,178	1,445,027	1,403,764	1,402,902
4	- Creante, din care:	1,066,791	1,130,459	1,022,656	782,926	453,248
5	- Investitii pe termen scurt	600,000	650,000	1,300,000	2,680,000	800,000
6	- Casa si conturi la banci	843,236	1,262,858	1,545,250	1,408,014	1,285,716
7	Cheltuieli in avans	8,368	9,412	7,788	12,971	11,474
8	Datorii pe termen scurt, din care:	1,809,160	2,063,598	2,268,613	1,750,496	1,961,100
9	Datorii pe termen lung, din care:	0	0	0	0	0
10	Provizioane	0	0	0	0	0
11	Venituri in avans	5,521	4,271	4,715	2,414	2,466
12	Capitaluri proprii	79,869,463	80,034,684	80,067,882	81,075,780	78,119,499
<b>13</b>	<b>Active totale</b>	<b>81,684,144</b>	<b>82,102,553</b>	<b>82,341,210</b>	<b>82,828,690</b>	<b>80,083,065</b>
<b>14</b>	<b>Datorii totale</b>	<b>1,809,160</b>	<b>2,063,598</b>	<b>2,268,613</b>	<b>1,750,496</b>	<b>1,961,100</b>
<b>15</b>	<b>Capital permanent</b>	<b>79,869,463</b>	<b>80,034,684</b>	<b>80,067,882</b>	<b>81,075,780</b>	<b>78,119,499</b>
16	Venituri din exploatare, din care:	4,216,951	3,956,030	4,279,595	5,270,384	24,495,109
17	Cifra de afaceri	3,951,605	3,869,289	4,353,174	4,582,147	4,760,082
18	Cheltuieli din exploatare, din care:	2,660,394	2,199,729	2,291,209	2,278,371	21,547,132
19	- cheltuieli cu personalul	935,424	968,502	1,032,309	1,058,454	1,036,995
20	- Ajustari de valoare privind imobilizarile	345,530	383,308	475,007	486,735	452,683
21	- Ajustari de valoare privind activele circulante	103,810	7,175	32,638	521	19,360,019
22	- Ajustari privind provizioanele	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	294,972	111,466	102,233	110,305	110,998
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>1,556,557</b>	<b>1,756,301</b>	<b>1,988,386</b>	<b>2,992,013</b>	<b>2,947,977</b>
25	Venituri financiare	24,245	14,662	7,876	72,892	125,858
26	Cheltuieli financiare, din care:	6,537	1,569	133	1,854	1,424

<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>17,708</b>	<b>13,093</b>	<b>7,743</b>	<b>71,038</b>	<b>124,434</b>
<b>28</b>	<b>Venituri totale</b>	<b>4,241,196</b>	<b>3,970,692</b>	<b>4,287,471</b>	<b>5,343,276</b>	<b>24,620,967</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>2,666,931</b>	<b>2,201,298</b>	<b>2,291,342</b>	<b>2,280,225</b>	<b>21,548,556</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>1,574,265</b>	<b>1,769,394</b>	<b>1,996,129</b>	<b>3,063,051</b>	<b>3,072,411</b>
31	Profit / pierdere netă	1,534,401	1,733,320	1,953,387	2,924,463	1,051,081
32	Numar mediu de salariati	24	21	22	21	19
33	Pret actiuni in ultima zi din an	1.400	1.250	1.250	1.360	2.460
34	Numar de actiuni in ultima zi din an	17,423,315	17,423,315	17,423,315	17,423,315	17,423,315
<b>35</b>	<b>Capitalizare bursiera</b>	<b>24,392,641</b>	<b>21,779,144</b>	<b>21,779,144</b>	<b>23,695,708</b>	<b>42,861,355</b>

Tabelul 17.25. Indicatori financiari pentru MOBEST SA BUCURESTI

	Indicatori calculati	2019	2020	2021	2022	2023
<i>Indicatori ai pozitiei financiare</i>						
1	Rata activelor imobilizate	93.79%	94.35%	93.54%	92.41%	95.06%
2	Rata activelor circulante	6.20%	5.64%	6.45%	7.58%	4.92%
3	Rata autonomiei financiare	97.78%	97.48%	97.24%	97.88%	97.55%
4	Rata stabilității financiare	97.78%	97.48%	97.24%	97.88%	97.55%
5	Rata de indatorare globala	2.21%	2.51%	2.76%	2.11%	2.45%
6	Lichiditatea curentă	280.13%	224.24%	234.19%	358.45%	201.00%
7	Lichiditatea imediata	138.74%	147.48%	170.50%	278.26%	129.47%
8	Solvabilitatea generală	4515.03%	3978.61%	3629.58%	4731.73%	4083.58%
9	Fondul de rulment	3,261,768	2,569,038	3,047,393	4,534,765	1,989,774
10	Finantarea imobilizarilor	104.26%	103.32%	103.96%	105.92%	102.61%
<i>Indicatori de rotație</i>						
11	Numar de rotatii ale activelor totale	0.048	0.047	0.053	0.055	0.059
12	Numar de rotatii ale activelor circulante	0.780	0.836	0.819	0.730	1.208
13	Durata unei rotatii a stocurilor	236.3	149.4	121.2	111.8	107.6
14	Termenul mediu de incasare a creantelor	98.5	106.6	85.7	62.4	34.8
15	Termenul mediu de plata a datoriilor pe termen scurt	167.1	194.7	190.2	139.4	150.4
<i>Indicatori ai performanței financiare</i>						

16	Rata rentabilitatii economice a activelor (Pe/At)	1.91%	2.14%	2.41%	3.61%	3.68%
17	Rata rentabilitatii economice a activelor (EBE/At)	2.46%	2.61%	3.03%	4.20%	28.42%
18	Rata rentabilitatii financiare (Pn/Kpr)	1.92%	2.17%	2.44%	3.61%	1.35%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	58.51%	79.84%	86.78%	131.32%	13.68%
20	Rata rentabilitatii comerciale (Pe/CA)	39.39%	45.39%	45.68%	65.30%	61.93%
21	Valoarea adaugata	3,260,538	3,241,414	3,638,449	4,720,920	24,034,530
22	Ponderea VA in CA	82.51%	83.77%	83.58%	103.03%	504.92%
23	Ponderea salariilor in VA	28.69%	29.88%	28.37%	22.42%	4.31%
24	Ponderea profitului net in VA	47.06%	53.47%	53.69%	61.95%	4.37%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	630.9	556.0	535.4	432.3	879.7
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	221.8	244.8	241.2	200.8	42.3
27	Salariul mediu anual	38976	46119	46923	50403	54579
28	Productivitatea medie anuala	175706	188382	194527	250971	1289216
29	Excedent brut din exploatare (EBE)	2,005,897	2,146,784	2,496,031	3,479,269	22,760,679
30	Capacitatea de autofinantare (CAF)	1,983,741	2,123,803	2,461,032	3,411,719	20,863,783
<i>Indicatori ai performanței bursiere</i>						
31	Capitalizare bursiera / Profit net	15.897	12.565	11.149	8.103	40.778
32	Capitalizare bursiera / Capital propriu	0.305	0.272	0.272	0.292	0.549
33	Capitalizare bursieră / CA	6.173	5.629	5.003	5.171	9.004
34	Capitalizare bursieră / Active totale	0.299	0.265	0.264	0.286	0.535

## 12. TRANSPORTURI AUTO GIULESTI SA BUCURESTI (TRGI)

Tabelul 17.26. Date financiare individuale pentru TRANSPORTURI AUTO GIULESTI SA BUCURESTI

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	13,071,224	13,071,224	13,071,224	14,443,764	14,443,764
2	Active circulante, din care:	311,134	272,165	322,274	4,173,801	5,014,665
3	- Stocuri	0	0	0	0	0
4	- Creante, din care:	233,264	189,158	236,671	236,055	1,318,660
5	- Investitii pe termen scurt	0	0	0	3,722,085	3,475,868
6	- Casa si conturi la banci	77,870	83,007	85,603	215,661	220,137
7	Cheltuieli in avans	455	380	305	231	4,451
8	Datorii pe termen scurt, din care:	63,256	60,081	62,490	64,934	88,134
9	Datorii pe termen lung, din care:	0	0	0	0	0
10	Provizioane	0	0	0	0	0
11	Venituri in avans	0	0	0	84	3,010
12	Capitaluri proprii	13,319,557	13,283,688	13,331,313	18,552,778	19,371,736
<b>13</b>	<b>Active totale</b>	<b>13,382,813</b>	<b>13,343,769</b>	<b>13,393,803</b>	<b>18,617,796</b>	<b>19,462,880</b>
<b>14</b>	<b>Datorii totale</b>	<b>63,256</b>	<b>60,081</b>	<b>62,490</b>	<b>64,934</b>	<b>88,134</b>
<b>15</b>	<b>Capital permanent</b>	<b>13,319,557</b>	<b>13,283,688</b>	<b>13,331,313</b>	<b>18,552,778</b>	<b>19,371,736</b>
16	Venituri din exploatare, din care:	702,264	700,922	727,166	824,474	935,396
17	Cifra de afaceri	702,249	700,922	727,164	824,474	921,763
18	Cheltuieli din exploatare, din care:	656,087	730,827	673,066	905,845	893,174
19	- cheltuieli cu personalul	408,302	415,487	384,825	273,870	343,223
20	- Ajustari de valoare privind imobilizarile	0	0	0	0	0
21	- Ajustari de valoare privind activele circulante	0	12,138	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	30,625	31,649	33,322	39,269	35,451
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>46,177</b>	<b>-29,905</b>	<b>54,100</b>	<b>-81,371</b>	<b>42,222</b>
25	Venituri financiare	315	347	181	48,649	795,423
26	Cheltuieli financiare, din care:	0	0	0	36,157	2,519

<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>315</b>	<b>347</b>	<b>181</b>	<b>12,492</b>	<b>792,904</b>
<b>28</b>	<b>Venituri totale</b>	<b>702,579</b>	<b>701,269</b>	<b>727,347</b>	<b>873,123</b>	<b>1,730,819</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>656,087</b>	<b>730,827</b>	<b>673,066</b>	<b>942,002</b>	<b>895,693</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>46,492</b>	<b>-29,558</b>	<b>54,281</b>	<b>-68,879</b>	<b>835,126</b>
31	Profit / pierdere netă	39,467	-35,869	47,625	-75,535	818,958
32	Numar mediu de salariati	9	9	8	7	10
33	Pret actiuni in ultima zi din an	0.7347	0.8163	1.9265	16.0000	18.9000
34	Numar de actiuni in ultima zi din an	178,520	178,520	178,520	2,297,320	2,297,320
<b>35</b>	<b>Capitalizare bursiera</b>	<b>131,159</b>	<b>145,726</b>	<b>343,919</b>	<b>36,757,120</b>	<b>43,419,348</b>

Tabelul 17.27. Indicatori financiari pentru TRANSPORTURI AUTO GIULESTI SA BUCURESTI

	Indicatori calculati	2019	2020	2021	2022	2023
<i>Indicatori ai pozitiei financiare</i>						
1	Rata activelor imobilizate	97.67%	97.96%	97.59%	77.58%	74.21%
2	Rata activelor circulante	2.32%	2.04%	2.41%	22.42%	25.77%
3	Rata autonomiei financiare	99.53%	99.55%	99.53%	99.65%	99.53%
4	Rata stabilității financiare	99.53%	99.55%	99.53%	99.65%	99.53%
5	Rata de indatorare globala	0.47%	0.45%	0.47%	0.35%	0.45%
6	Lichiditatea curentă	491.86%	453.00%	515.72%	6427.76%	5689.82%
7	Lichiditatea imediata	491.86%	453.00%	515.72%	6427.76%	5689.82%
8	Solvabilitatea generală	21156.59%	22209.63%	21433.51%	28671.88%	22083.28%
9	Fondul de rulment	248,333	212,464	260,089	4,109,014	4,927,972
10	Finantarea imobilizarilor	101.90%	101.63%	101.99%	128.45%	134.12%
<i>Indicatori de rotatie</i>						
11	Numar de rotatii ale activelor totale	0.052	0.053	0.054	0.044	0.047
12	Numar de rotatii ale activelor circulante	2.257	2.575	2.256	0.198	0.184
13	Durata unei rotatii a stocurilor	0.0	0.0	0.0	0.0	0.0
14	Termenul mediu de incasare a creantelor	121.2	98.5	118.8	104.5	522.2
15	Termenul mediu de plata a datoriilor pe termen scurt	32.9	31.3	31.4	28.7	34.9
<i>Indicatori ai performanței financiare</i>						



16	Rata rentabilitatii economice a activelor (Pe/At)	0.35%	-0.22%	0.40%	-0.44%	0.22%
17	Rata rentabilitatii economice a activelor (EBE/At)	0.35%	-0.13%	0.40%	-0.44%	0.22%
18	Rata rentabilitatii financiare (Pn/Kpr)	0.30%	-0.27%	0.36%	-0.41%	4.23%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	7.04%	-4.09%	8.04%	-8.98%	4.73%
20	Rata rentabilitatii comerciale (Pe/CA)	6.58%	-4.27%	7.44%	-9.87%	4.58%
21	Valoarea adaugata	485,419	429,716	472,428	280,417	1,216,319
22	Ponderea VA in CA	69.12%	61.31%	64.97%	34.01%	131.96%
23	Ponderea salariilor in VA	84.11%	96.69%	81.46%	97.67%	28.22%
24	Ponderea profitului net in VA	8.13%	-8.35%	10.08%	-26.94%	67.33%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	934.2	1042.7	925.6	1098.7	954.9
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	581.4	592.8	529.2	332.2	366.9
27	Salariul mediu anual	45367	46165	48103	39124	34322
28	Productivitatea medie anuala	78029	77880	90896	117782	93540
29	Excedent brut din exploatare (EBE)	46,177	-17,767	54,100	-81,371	42,222
30	Capacitatea de autofinantare (CAF)	39,467	-23,731	47,625	-75,535	818,958
<i>Indicatori ai performanței bursiere</i>						
31	Capitalizare bursiera / Profit net	3.323	-4.063	7.221	-486.624	53.018
32	Capitalizare bursiera / Capital propriu	0.010	0.011	0.026	1.981	2.241
33	Capitalizare bursieră / CA	0.187	0.208	0.473	44.583	47.105
34	Capitalizare bursieră / Active totale	0.010	0.011	0.026	1.974	2.231

### 13. TRANSCOM SA BUCURESTI (TRVM)

Tabelul 17.28. Date financiare individuale pentru TRANSCOM SA BUCURESTI

Nr crt	Indicatori	2019	2020	2021	2022	2023
1	Active imobilizate	35,374,611	33,647,841	47,025,085	52,273,466	34,804,354
2	Active circulante, din care:	1,397,083	1,722,868	6,738,464	2,740,737	6,292,569
3	- Stocuri	2,326	7,890	246,278	449,590	4,689,193
4	- Creante, din care:	1,234,419	1,023,940	2,743,752	1,448,560	1,520,517
5	- Investitii pe termen scurt	0	0	0	0	0
6	- Casa si conturi la banci	160,338	691,038	3,748,434	842,587	82,859
7	Cheltuieli in avans	548,523	0	0	0	0
8	Datorii pe termen scurt, din care:	592,035	269,629	2,430,780	2,274,566	1,161,735
9	Datorii pe termen lung, din care:	2,910,938	617,578	17,456,515	16,410,323	2,608,046
10	Provizioane	0	0	0	0	0
11	Venituri in avans	0	0	0	0	0
12	Capitaluri proprii	33,817,244	34,483,502	33,876,254	36,329,314	37,302,595
<b>13</b>	<b>Active totale</b>	<b>37,320,217</b>	<b>35,370,709</b>	<b>53,763,549</b>	<b>55,014,203</b>	<b>41,096,923</b>
<b>14</b>	<b>Datorii totale</b>	<b>3,502,973</b>	<b>887,207</b>	<b>19,887,295</b>	<b>18,684,889</b>	<b>3,769,781</b>
<b>15</b>	<b>Capital permanent</b>	<b>36,728,182</b>	<b>35,101,080</b>	<b>51,332,769</b>	<b>52,739,637</b>	<b>39,910,641</b>
16	Venituri din exploatare, din care:	1,465,447	2,667,260	1,284,716	1,398,932	17,511,898
17	Cifra de afaceri	1,102,455	1,322,449	1,127,285	1,166,533	17,214,302
18	Cheltuieli din exploatare, din care:	1,288,571	1,815,497	1,784,917	1,578,070	16,251,889
19	- cheltuieli cu personalul	635,256	704,469	864,050	925,645	850,184
20	- Ajustari de valoare privind imobilizarile	123,267	158,096	180,010	157,493	1,870,761
21	- Ajustari de valoare privind activele circulante	0	0	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	97,312	83,113	105,501	33,965	332,069
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>176,876</b>	<b>851,763</b>	<b>-500,201</b>	<b>-179,138</b>	<b>1,260,009</b>
25	Venituri financiare	1,559	3,111,642	217	135	42,296

26	Cheltuieli financiare, din care:	135,580	2,988,410	99,404	182,912	189,039
27	<b>Profit / Pierdere financiara</b>	<b>-134,021</b>	<b>123,232</b>	<b>-99,187</b>	<b>-182,777</b>	<b>-146,743</b>
28	<b>Venituri totale</b>	<b>1,467,006</b>	<b>5,778,902</b>	<b>1,284,933</b>	<b>1,399,067</b>	<b>17,554,194</b>
29	<b>Cheltuieli totale</b>	<b>1,424,151</b>	<b>4,803,907</b>	<b>1,884,321</b>	<b>1,760,982</b>	<b>16,440,928</b>
30	<b>Profit / pierdere brută</b>	<b>42,855</b>	<b>974,995</b>	<b>-599,388</b>	<b>-361,915</b>	<b>1,113,266</b>
31	Profit / pierdere netă	31,208	946,565	-610,140	-395,423	973,282
32	Numar mediu de salariatii	12	13	13	13	11
33	Pret actiuni in ultima zi din an	0.8960	0.2744	0.6529	0.3800	0.2860
34	Numar de actiuni in ultima zi din an	11,698,222	11,698,222	11,698,222	40,149,028	40,149,028
35	<b>Capitalizare bursiera</b>	<b>10,481,607</b>	<b>3,209,992</b>	<b>7,637,769</b>	<b>15,256,631</b>	<b>11,482,622</b>

Tabelul 17.29. Indicatori financiari pentru TRANSCOM SA BUCURESTI

	Indicatori calculati	2019	2020	2021	2022	2023
<i>Indicatori ai pozitiei financiare</i>						
1	Rata activelor imobilizate	94.79%	95.13%	87.47%	95.02%	84.69%
2	Rata activelor circulante	3.74%	4.87%	12.53%	4.98%	15.31%
3	Rata autonomiei financiare	90.61%	97.49%	63.01%	66.04%	90.77%
4	Rata stabilității financiare	98.41%	99.24%	95.48%	95.87%	97.11%
5	Rata de indatorare globala	9.39%	2.51%	36.99%	33.96%	9.17%
6	Lichiditatea curentă	235.98%	638.98%	277.21%	120.49%	541.65%
7	Lichiditatea imediata	235.59%	636.05%	267.08%	100.73%	138.02%
8	Solvabilitatea generală	1065.39%	3986.75%	270.34%	294.43%	1090.17%
9	Fondul de rulment	1,353,571	1,453,239	4,307,684	466,171	5,106,287
10	Finantarea imobilizarilor	103.83%	104.32%	109.16%	100.89%	114.67%
<i>Indicatori de rotatie</i>						
11	Numar de rotatii ale activelor totale	0.030	0.037	0.021	0.021	0.419
12	Numar de rotatii ale activelor circulante	0.789	0.768	0.167	0.426	2.736
13	Durata unei rotatii a stocurilor	0.8	2.2	79.7	140.7	99.4
14	Termenul mediu de incasare a creantelor	408.7	282.6	888.4	453.2	32.2
15	Termenul mediu de plata a datoriilor pe termen scurt	196.0	74.4	787.1	711.7	24.6

<i>Indicatori ai performanței financiare</i>						
16	Rata rentabilitatii economice a activelor (Pe/At)	0.47%	2.41%	-0.93%	-0.33%	3.07%
17	Rata rentabilitatii economice a activelor (EBE/At)	0.80%	2.86%	-0.60%	-0.04%	7.62%
18	Rata rentabilitatii financiare (Pn/Kpr)	0.09%	2.74%	-1.80%	-1.09%	2.61%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	13.73%	46.92%	-28.02%	-11.35%	7.75%
20	Rata rentabilitatii comerciale (Pe/CA)	16.04%	64.41%	-44.37%	-15.36%	7.32%
21	Valoarea adaugata	1,034,270	4,909,083	649,577	938,100	4,355,319
22	Ponderea VA in CA	93.82%	371.21%	57.62%	80.42%	25.30%
23	Ponderea salariilor in VA	61.42%	14.35%	133.02%	98.67%	19.52%
24	Ponderea profitului net in VA	3.02%	19.28%	-93.93%	-42.15%	22.35%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	879.3	680.7	1389.3	1128.1	928.0
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	433.5	264.1	672.6	661.7	48.5
27	Salariul mediu anual	52938	54190	66465	71203	77289
28	Productivitatea medie anuala	122121	205174	98824	107610	1591991
29	Excedent brut din exploatare (EBE)	300,143	1,009,859	-320,191	-21,645	3,130,770
30	Capacitatea de autofinantare (CAF)	154,475	1,104,661	-430,130	-237,930	2,844,043
<i>Indicatori ai performanței bursiere</i>						
31	Capitalizare bursiera / Profit net	335.863	3.391	-12.518	-38.583	11.798
32	Capitalizare bursiera / Capital propriu	0.310	0.093	0.225	0.420	0.308
33	Capitalizare bursiera / CA	9.508	2.427	6.775	13.079	0.667
34	Capitalizare bursiera / Active totale	0.281	0.091	0.142	0.277	0.279